

KEY FIGURES

2025



RHÔNE VALLEY
VINEYARDS

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INFORMATION & METHODOLOGY



The first pages of this document contain some summary graphic elements. This document is then divided into 3 parts:

- a first part dedicated to production: Rhône Valley Vineyards production ; Rhône Valley Vineyards in France and in the world.
- a second part dedicated to the Rhône Valley Vineyards cellar despatches and their evolutions.
- a last section devoted to the sales of Rhône Valley Vineyards AOP wine with a particular focus on retail and export channels.

UNITS

Area data are in hectares - ha.

The data on harvest volumes, stocks, cellar despatches, bulk contracts and marketing are in hectolitres - hl.

TIME PERIOD

Production data relates to the 2025 harvest.

Bulk contracts, stocks and cellar despatches cover the 2024-2025 wine season (from August 1st to July 31st), with the exception of Clairette de Die and Diois wines, for which cellar despatches are calculated based on the calendar year (2025).

Distribution and sales data (Retail/supermarkets and Export) refer to the 2025 calendar year (from January 1st to December 31st).

DEFINITIONS

Production : harvest data.

Cellar despatches: volumes marketed, in bulk or packaged (bottles or bag in box).

Fresh grapes: sometimes also called vinification, refers to wines vinified by winemakers from grapes and musts purchased fresh directly from producers.

SUSTAINABLE DEVELOPMENT

All information on organic farming and/ or labels in sustainable development, are indicated in green.

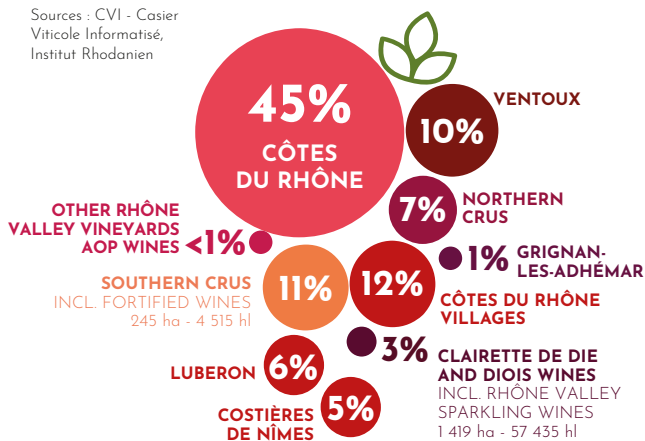
The organic data refer to certified organic agricultural (AB) production. HEV - High Environmental Value refers to the HEV 3 certification level.

RHÔNE VALLEY VINEYARDS PRODUCTION IN 2025

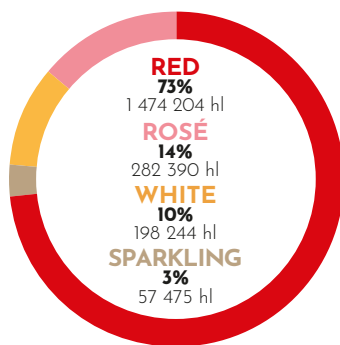
Sources: DR, DREV, producers unions, Inter Rhône 2025 (except Châteauneuf-du-Pape)

2025 HARVEST BREAKDOWN BY AOP

Sources : CVI - Casier Viticole Informatisé, Institut Rhodanien



2025 HARVEST BREAKDOWN BY COLOUR



YEAR ON YEAR PRODUCTION EVOLUTION

	2020 / hl	2021 / hl	2022 / hl	2023 / hl	2024 / hl	2025 / hl
Total	2 708 642	2 553 289	2 608 964	2 426 290	2 165 446	2 012 313
Red	1 946 716	2 032 820	1 982 482	1 798 823	1 612 684	1 474 204
Rosé	357 242	420 302	353 231	329 839	290 595	282 390
White	261 509	256 950	277 919	297 553	262 167	255 719

Abréviation : hectolitres = hl - hectares : ha

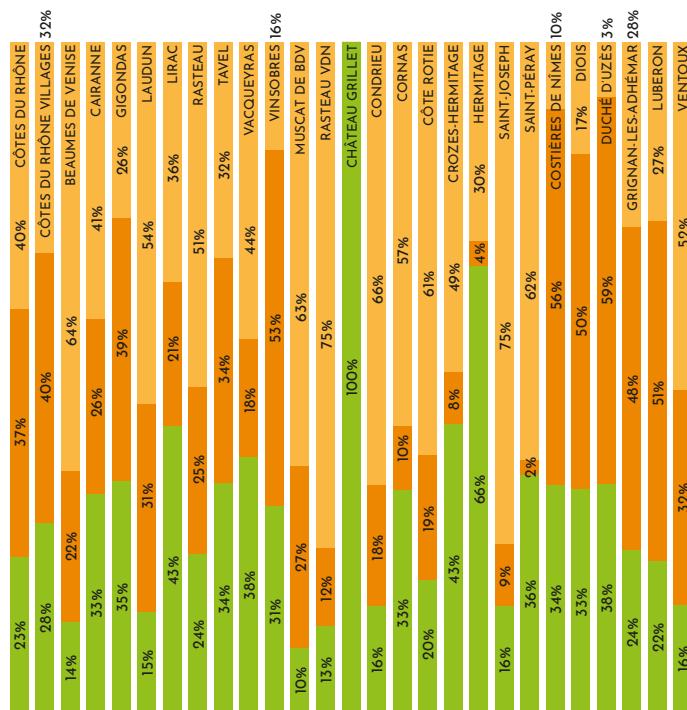
THE ORGANIC HARVEST IN 2025

BREAKDOWN OF 2025 HARVEST BY CERTIFICATION / LABEL OR CONVENTIONAL WINE-GROWING AND BY APPELLATION

Rhone Valley appellations for which we know the organic and HVE3 harvest volume, breakdown, in hectolitres, of certified organic, HVE, and conventional volume for the 2025 harvest.

Sources: Producer unions, OGD, Inter Rhône.

- CONVENTIONAL HARVEST VOLUME (AS A PERCENTAGE)
- HVE3 LABEL HARVEST VOLUME (AS A PERCENTAGE)
- ORGANIC AND BIODYNAMIC HARVEST VOLUME (AS A PERCENTAGE)



RHÔNE VALLEY VINEYARDS TOTAL



5-YEAR AVERAGE
2 353 260 hl
63 931 ha

6 371 RHÔNE VALLEY VINEYARDS AOP FARMS IN 2025

Professional and non-professional holdings
Holdings specialised or not in winегrowing

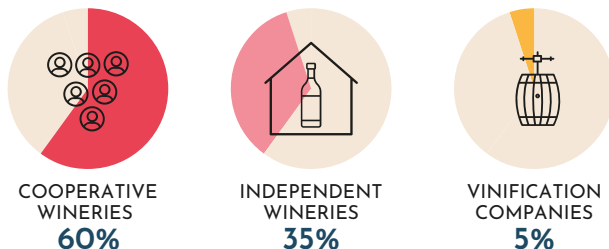
IN THE RHÔNE VALLEY VINEYARDS, HVE3 REPRESENTS
37% IN VOLUME
34% IN AREA
OF THE 2025 HARVEST

IN THE RHÔNE VALLEY VINEYARDS, ORGANIC WINES REPRESENT
24% IN VOLUME
26% IN AREA
OF THE 2025 HARVEST

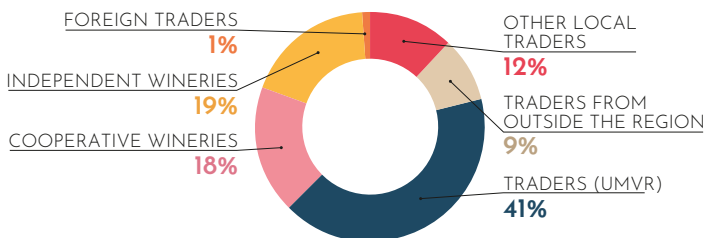
THE RHÔNE VALLEY VINEYARDS ENTITIES SELLING IN 2024/2025

Sources: DRM, SV12, Interprofessional contracts, Inter Rhône 2025 except Châteauneuf-du-Pape
In volume

BREAKDOWN OF RHÔNE VALLEY AOP WINE CELLAR DESPATCHES BY PRODUCTION ENTITY



BREAKDOWN OF RHÔNE VALLEY AOP WINE CELLAR DESPATCHES BY TYPE OF ENTITY



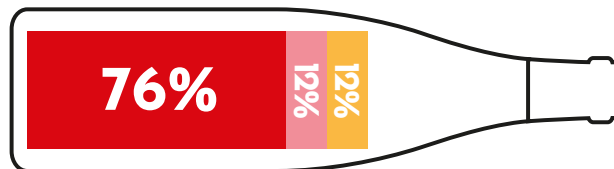
BREAKDOWN OF RHÔNE VALLEY AOP WINE CELLAR DESPATCHES BY TYPE OF ENTITY

	INDEPENDENT WINERIES	COOPERATIVE WINERIES	TRADING COMPANIES PRODUCERS UNIONS VINIFICATION COMPANIES
Rhône Valley Vineyards	1418	87	366
Côtes du Rhône	738	50	228
Côtes du Rhône Villages	392	39	98
CDR + CDR Villages	795	50	247
Côtes du Rhône Crus	622	24	184
Costières de Nîmes - Clairette de Bellegarde	63	10	41
Côtes du Vivarais	12	4	2
Duché d'Uzès	35	9	7
Grignan-les-Adhémar	26	7	21
Luberon	58	10	34
Ventoux	133	13	62
Clairette de Die and Diois Wines	22	2	5

RHÔNE VALLEY AOP WINE CELLAR DESPATCHES IN 2024/2025

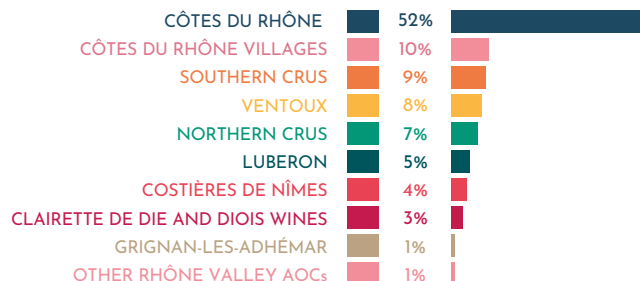
Sources: DRM, SV12, interprofessional contracts, Inter Rhône 2025 except Châteauneuf-du-Pape.

BREAKDOWN OF CELLAR DESPATCHES BY COLOUR



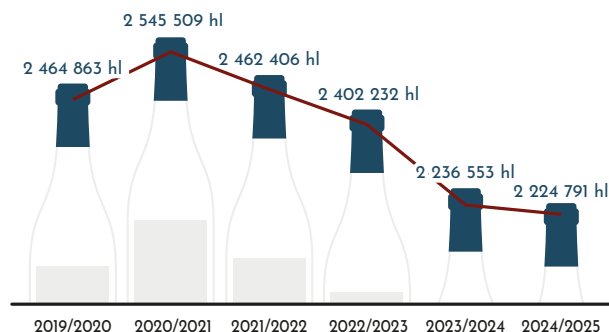
RED: 1 695 020 hl | ROSÉ: 272 316 hl | WHITE: 255 911 hl

BREAKDOWN OF CELLAR DESPATCHES BY AOC



EVOLUTION OF THE RHÔNE VALLEY AOP WINE CELLAR DESPATCHES

Cellar despatches including Clairette de Die and Diois wines but except Châteauneuf-du-Pape



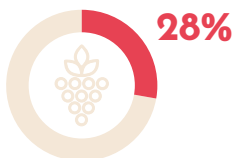


WINE TOURISM IN THE RHÔNE VALLEY IN 2025

Sources: APIDAE, Atout France, Deloitte, Inter Rhône, Vignobles & Découvertes

481 « RENDEZ-VOUS TERROIRS » CERTIFIED COMPANIES

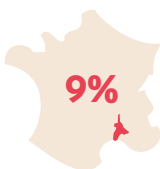
SHARE OF CERTIFIED COMPANIES WITHIN THE REGION



Evolution vs 2024

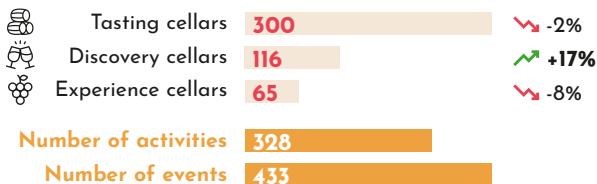


RHÔNE VALLEY SHARE IN FRANCE (NUMBER OF VISITS)



9 VIGNOBLES & DÉCOUVERTES CERTIFIED DESTINATIONS

BREAKDOWN BY TYPE OF OFFER



VISITOR BREAKDOWN



TOP 3 INTERNATIONAL VISITOR COUNTRIES

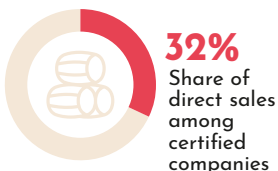


WINE TOURISM TURNOVER IN THE RHÔNE VALLEY

estimated TOTAL TURNOVER* 181 million €

Share of the Rhône Valley within national turnover* 10%

Average spend* 85 €





RHONE VALLEY VINEYARDS AOP WINE PRODUCTION IN 2025

WORLD WINE PRODUCTION IN 2025

Source : OIV 2025



	ITALY	47,4 Mhl*
	FRANCE	35,9 Mhl*
	SPAIN	29,4 Mhl*
	USA	21,7 Mhl*
	AUSTRALIA	11,6 Mhl*
	ARGENTINA	10,9 Mhl*

*Million Hectolitres = Mhl

RHÔNE VALLEY VINEYARDS IN FRANCE IN 2025

Source: French interprofessional wines bodies

* estimated

VAL DE LOIRE (AOC) 2024

40 610 ha / 1 723 280 hl

BORDEAUX (AOC) 2024

94 667 ha / 3 318 406 hl

BERGERAC / DURAS 2025

9 300 / 315 854 hl

SUD OUEST 2024

7 340 / 270 783 hl

ROUSSILLON (AOC) 2025

5 412 ha / 120 286 hl

IGP PAYS D'OC 2024

110 000 ha / 4 900 000 hl

CHAMPAGNE 2025*

33 650 ha / 2 000 000 hl

ALSACE (AOC) 2025

15 400 ha / 840 000 hl

BOURGOGNE 2024

32 585 ha / 1 209 145 hl

BEAUJOLAIS (AOC) 2024

11 771 ha / 463 350 hl

RHÔNE VALLEY VINEYARDS 2025

60 223 ha
2 012 313 hl

PROVENCE (AOC) 2025

27 428 ha / 1 227 951 hl

LANGUEDOC 2024

30 862 ha / 238 607 hl

FRANCE
SECOND
WORLD
PRODUCER

RHÔNE VALLEY
VINEYARDS
SECOND
LARGEST
AOP WINE
REGION
(IN VOLUME AND
IN ACREAGE)

WORLD
PRODUCTION
ESTIMATED
AT **232**
Mhl
IN 2025
















i.e. **+3%**

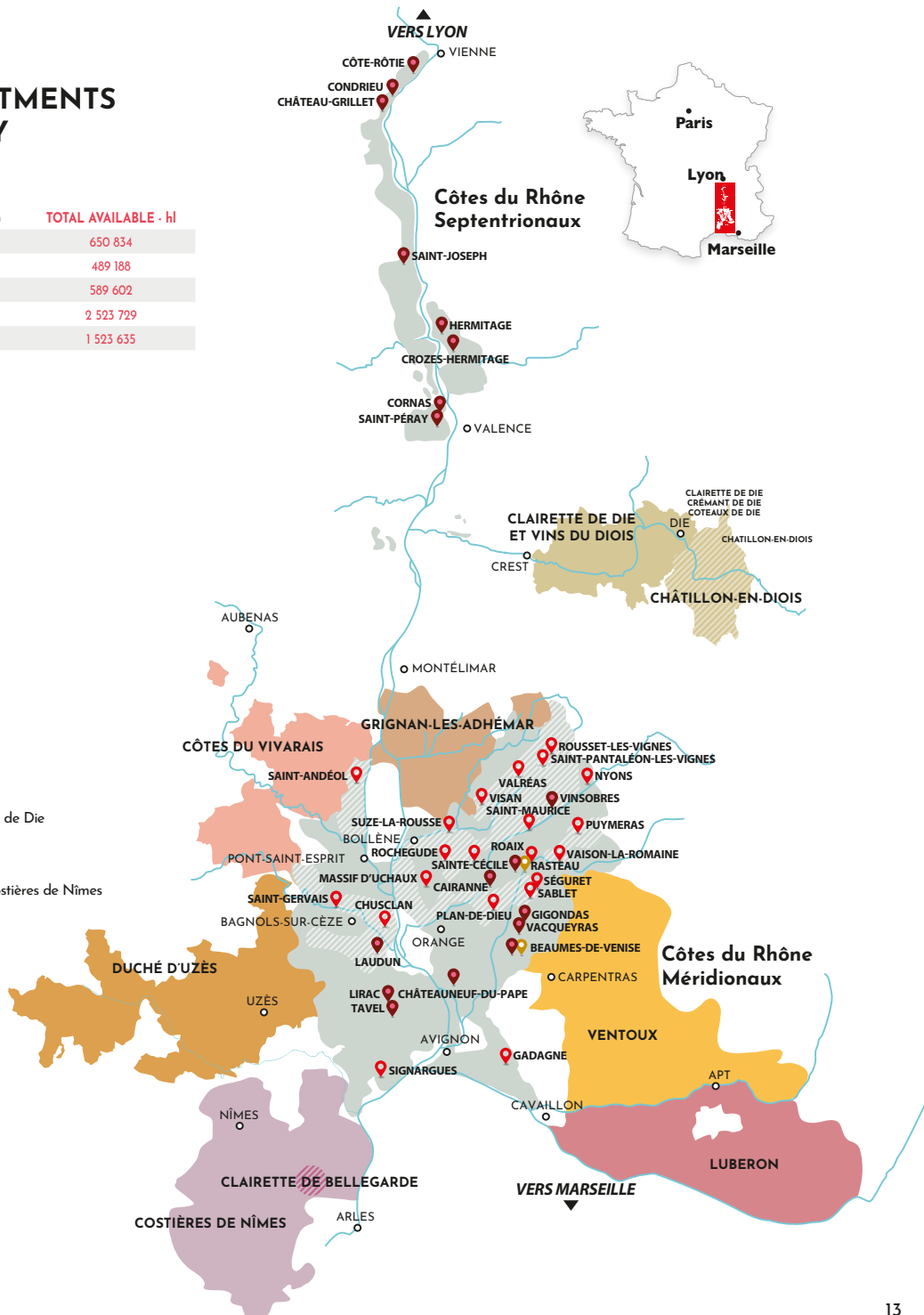
WINE PRODUCTION IN THE FRENCH DEPARTMENTS OF THE RHÔNE VALLEY

Source: French Customs Authorities, Production 2025

	AOP	IGP	VISG	TOTAL AVAILABLE - hl
Rhône / Loire / Isère	95%	3%	2%	650 834
Ardèche	20%	77%	4%	489 188
Drôme	79%	19%	2%	589 602
Gard	25%	68%	7%	2 523 729
Vaucluse	72%	26%	2%	1 523 635

LÉGENDE / LEGEND

-  Les 18 Crus AOC des Côtes du Rhône
18 Côtes du Rhône Crus AOC
-  Les 2 Vins Doux Naturels
2 Natural sweet wines
-  Les 21 Côtes du Rhône Villages avec noms géographiques
21 Côtes du Rhône Villages bearing a geographical name
-  Les villes principales
Main cities
-  Aire de l'AOC Côtes du Rhône
Côtes du Rhône production area
-  Aire mixte des AOC Côtes du Rhône et Côtes du Rhône Villages
-  AOC Clairette de Die et vins du Diois
-  Aire mixte des AOC Châtillon-en-Diois et Clairette de Die
-  AOC Costières de Nîmes
-  Aire Mixte des AOC Clairette de Bellegarde et Costières de Nîmes
-  AOC Côtes du Vivarais
-  AOC Duché d'Uzès
-  AOC Grignan-les-Adhémar
-  AOC Luberon
-  AOC Ventoux

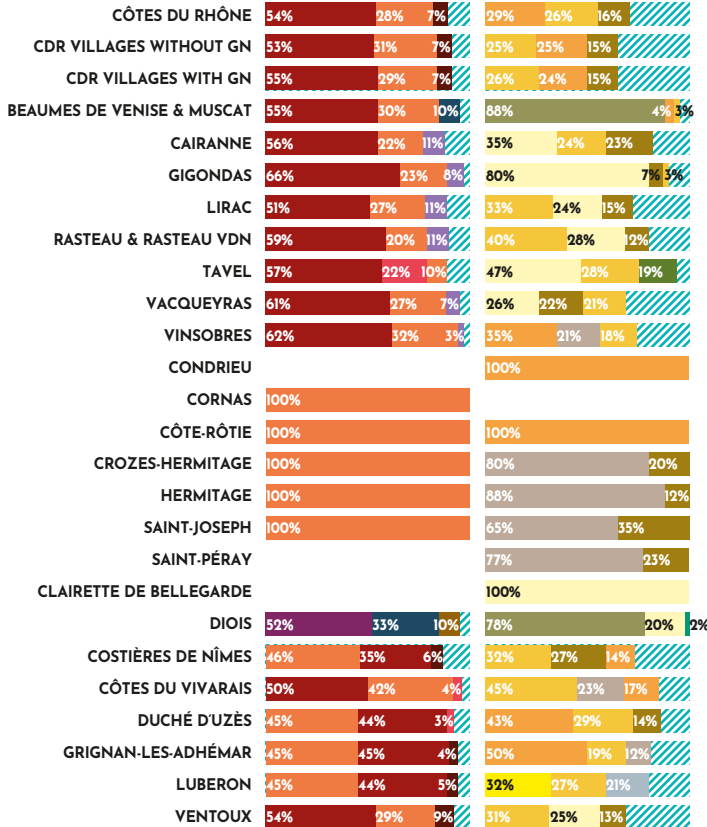


RHÔNE VALLEY VINEYARDS

MAIN GRAPE VARIETIES

SHARE OF THE 3 MAIN VARIETIES OF EACH APPELLATION

Sources: CVI, Institut Rhodanien, production potential inventory



MAIN GRAPE VARIETIES AREA (in ha) IN 2025

GRENACHE N	32 379 ha	GRENACHE B	2 066 ha
SYRAH N	22 189 ha	VIIGNIER B	1 600 ha
CARIGNAN N	3 563 ha	CLAIRETTE B	1 360 ha
MOURVEDRE N	2 749 ha	MUSCAT B	
CINSAULT N	2 003 ha	À PETITS GRAINS	1 336 ha
		ROUSSANNE B	1 209 ha

RHÔNE VALLEY VINEYARDS

PRODUCTION IN 2025

Sources: DR, DREV, producers unions - Inter Rhône 2025
Except Châteauneuf-du-Pape

in ha, in hl and hl/ha	Area 2025 (ha)	Vint. 2025 (hl)	Yield	REDS	ROSÉS	WHITES			
Total Rhône Valley Vineyards	60 223	2 012 313	33	1 474 204	73%	282 390	14%	255 719	13%
CDR + CDR Villages	34 796	1 155 731	33	990 194	86%	79 506	7%	86 031	7%
CDR + CDR Villages + Crus	47 462	1 507 733	32	1 280 891	85%	102 226	7%	124 615	8%
Côtes du Rhône	26 777	917 549	34	760 622	83%	77 928	8%	78 999	9%
Côtes du Rhône Villages	8 019	238 182	30	229 572	96%	1 579	1%	7 032	3%
CDR Villages without geographical name	2 734	80 939	30	77 972	96%	148	0%	2 820	4%
CDR Villages with geographical name	5 285	157 243	30	151 600	96%	1 431	1%	4 211	3%
Southern Crus	8 035	215 040	27	176 353	82%	22 720	11%	15 967	7%
Beaumes-de-Venise	738	20 242	27	20 242	100%				
Cairanne	886	25 360	29	23 512	93%			1 847	7%
Gigondas	1 184	30 162	25	29 499	98%	166	0%	496	2%
Laudun	512	16 162	32	11 112	69%			5 050	31%
Lirac	848	18 380	22	15 194	83%	443	2%	2 743	15%
Rasteau Still wine	861	24 299	28	24 299	100%				
Tavel	781	21 097	27			21 097	100%		
Vacqueyras	1 421	38 147	27	35 480	93%	155	0%	2 512	7%
Vinsobres	559	16 677	30	16 677	100%				
Muscats de BdV	227	4 032	18	111	3%	603	15%	3 318	82%
Rasteau VDN	18	482	27	226	47%	256	53%		
Northern Crus	4 631	136 961	30	114 343	83%			22 618	17%
Château-Grillet	4	68	18					68	100%
Condrieu	216	4 869	23					4 869	100%
Cornas	162	3 871	24	3 871	100%				
Côte-Rôtie	342	9 411	28	9 411	100%				
Crozes-Hermitage	2 139	69 056	32	61 378	89%			7 678	11%
Hermitage	137	3 526	26	2 451	69%			1 076	31%
Saint-Joseph	1 504	43 447	29	37 233	86%			6 214	14%
Saint-Péray	128	2 713	21					2 713	100%
Other Rhône Valley AOP Wines	12 762	504 580	40	193 313	38%	180 164	36%	131 103	26%
Clairette de Bellegarde	10	432	44					432	100%
Clairette de Die	1 355	54 110	40					54 110	100%
Châtillon-en-Diois	40	1 465	36	559	38%	169	12%	737	50%
Coteaux de Die	3	95	35					95	100%
Crémant de Die	64	3 326	52					3 326	100%
Costières de Nîmes	2 145	98 760	46	39 402	40%	47 096	48%	12 263	12%
Côtes du Vivarais	120	4 200	35	2 286	54%	1 374	33%	539	13%
Duché d'Uzès	285	9 089	32	4 623	51%	1 612	18%	2 854	31%
Grignan-les-Adhémar	971	27 147	28	17 110	63%	5 896	22%	4 141	15%
Luberon	2 781	112 814	41	24 201	21%	57 504	51%	31 108	28%
Ventoux	4 987	193 142	39	105 132	54%	66 513	35%	21 498	11%

SPIRITS WITH GEOGRAPHICAL INDICATION

Mill 2024 (hl pure alcohol)	38
Eau-de-vie de Marc des Côtes du Rhône	33
Eau-de-vie de vin des Côtes du Rhône	4

PRODUCTION BY APPELLATION: YEAR ON YEAR EVOLUTION

Sources: DR, DREV, ODG, producers unions - Inter Rhône 2025
Except Châteauneuf-du-Pape

in hl	Millésime					
	2020	2021	2022	2023	2024	2025
Total Rhone Valley Vineyards	2 708 642	2 553 289	2 608 964	2 426 290	2 165 446	2 012 313
CDR + CDR Villages	1 601 630	1 546 234	1 558 029	1 371 455	1 222 142	1 155 731
CDR + CDR Vill + Crus	2 000 753	1 932 531	1 950 957	1 790 558	1 615 846	1 507 733
Côtes du Rhône	1 310 738	1 271 382	1 251 477	1 077 471	974 144	917 549
Côtes du Rhône Villages	290 892	274 853	306 552	293 984	247 998	238 182
CDR Villages without geographical name	94 916	85 184	97 630	81 516	82 740	80 939
CDR Villages with geographical name	195 976	189 669	208 922	212 468	165 258	157 243
Southern Crus	239 488	225 200	235 501	252 020	229 081	215 040
Beaumes-de-Venise	22 735	20 304	22 141	25 233	22 238	20 242
Cairanne	29 153	26 674	29 283	29 952	26 776	25 360
Gigondas	36 356	32 986	36 286	37 026	33 363	30 162
Laudun*					17 307	16 162
Lirac	20 022	23 330	19 945	29 267	17 182	18 380
Rasteau Still wine	32 311	31 747	32 742	32 084	28 635	24 299
Tavel	30 337	35 522	26 323	30 775	19 492	21 097
Vacqueyras	46 801	32 560	45 926	43 419	40 703	38 147
Vinsobres	16 219	17 223	17 443	18 460	18 278	16 677
Muscat de BdV	5 412	4 746	4 943	5 335	4 557	4 032
Rasteau VDN	142	108	469	469	551	482
Northern Crus	159 636	161 097	157 427	167 083	164 624	136 961
Château-Grillet	89	31	75	121	96	68
Condrieu	7 686	4 647	7 961	8 421	7 167	4 869
Cornas	5 243	5 530	5 040	5 086	4 938	3 871
Côte-Rôtie	11 467	9 544	12 326	12 601	11 752	9 411
Crozes-Hermitage	76 291	80 359	73 388	81 389	83 064	69 056
Hermitage	4 677	4 528	4 155	4 977	3 843	3 526
Saint-Joseph	50 890	52 959	50 896	50 583	50 689	43 447
Saint-Péray	3 294	3 498	3 586	3 905	3 075	2 713
Other Rhône Valley AOP Wines	707 888	620 758	658 007	635 732	549 600	504 580
Clairette de Bellegarde	180	262	223	310	436	432
Clairette de Die	70 131	67 628	73 783	68 608	53 675	54 110
Châtillon-en-Diois	1 662	1 444	1 829	1 693	670	1 465
Coteaux de Die	56	51	100	114	256	95
Crémant de Die	1 040	1 497	1 765	1 944	2 994	3 326
Costières de Nîmes	153 380	158 343	136 393	140 868	110 510	98 760
Côtes du Vivarais	6 920	6 221	5 668	5 893	4 457	4 200
Duché d'Uzès	9 584	10 000	10 694	10 523	9 595	9 089
Grignan-les-Adhémar	47 157	45 651	43 360	44 706	37 105	27 147
Luberon	160 641	127 881	136 951	130 744	118 210	112 814
Ventoux	257 137	201 780	247 241	230 329	211 691	193 142

* Became a cru in 2024

AREAS OF THE RHÔNE VALLEY AOP WINES: YEAR ON YEAR EVOLUTION

Sources: DR, DREV, ODG, producers unions - Inter Rhône 2025
Except Châteauneuf-du-Pape

in ha	Millésime					
	2020	2021	2022	2023	2024	2025
Total Rhone Valley Vineyards	66 583	66 451	65 208	64 466	63 307	60 223
CDR + CDR Villages	39 419	39 191	38 286	37 726	36 469	34 796
CDR + CDR Vill + Crus	51 289	51 078	50 348	49 823	49 149	47 462
Côtes du Rhône	31 134	30 784	29 647	29 005	28 462	26 777
Côtes du Rhône Villages	8 286	8 406	8 639	8 721	8 007	8 019
CDR Villages without geographical name	2 636	2 468	2 655	2 488	2 672	2 734
CDR Villages with geographical name	5 650	5 938	5 984	6 233	5 335	5 285
Southern Crus	7 748	7 702	7 789	7 760	8 207	8 035
Beaumes-de-Venise	680	692	705	711	729	738
Cairanne	877	876	877	882	889	886
Gigondas	1 225	1 202	1 191	1 201	1 205	1 184
Laudun*					589	512
Lirac	818	796	854	841	852	848
Rasteau Still wine	940	961	942	963	935	861
Tavel	905	896	887	838	731	781
Vacqueyras	1 452	1 447	1 474	1 472	1 445	1 421
Vinsobres	531	522	547	554	550	559
Muscat de BdV	314	305	295	282	264	227
Rasteau VDN	6	5	17	16	19	18
Northern Crus	4 121	4 186	4 273	4 337	4 472	4 631
Château-Grillet	3	3	4	4	4	4
Condrieu	209	206	215	217	221	216
Cornas	155	155	159	150	164	162
Côte-Rôtie	330	327	333	337	343	342
Crozes-Hermitage	1 818	1 869	1 964	2 007	2 073	2 139
Hermitage	134	134	136	136	136	137
Saint-Joseph	1 370	1 382	1 352	1 375	1 415	1 504
Saint-Péray	103	109	111	111	116	128
Other Rhône Valley AOP Wines	15 294	15 373	14 860	14 643	14 158	12 762
Clairette de Bellegarde	6	6	6	7	9	10
Clairette de Die	1 559	1 404	1 441	1 545	1 443	1 355
Châtillon-en-Diois	38	38	40	37	28	40
Coteaux de Die	1	1	2	3	6	3
Crémant de Die	21	31	33	40	66	64
Costières de Nîmes	2 844	3 230	2 859	2 702	2 540	2 145
Côtes du Vivarais	225	183	180	160	139	120
Duché d'Uzès	315	325	321	338	294	285
Grignan-les-Adhémar	1 270	1 165	1 211	1 228	1 170	971
Luberon	3 330	3 367	3 130	3 159	3 021	2 781
Ventoux	5 685	5 623	5 638	5 424	5 442	4 987

* Became a cru in 2024



3 STOCKS, CELLAR DESPATCHES AND BULK CONTRACTUALIZATION



PHYSICAL STOCKS OF RHÔNE VALLEY AOP WINES

Physical stocks at 1st August 2025.

Sources: DAI/DS, DRM and DS traders (except Châteauneuf-du-Pape)

	PRODUCTION STOCKS		TRADERS STOCKS	
	Volume (in hl)	Evolution in %	Volume (in hl)	Evolution in %
Total Rhone Valley Vineyards	2 263 241	↘ -7%	783 920	↘ -1%
CDR + CDR Villages	1 197 688	↘ -14%	404 051	↘ -7%
CDR + CDR Villages + Crus	1 677 368	↘ -10%	661 843	↘ -1%
Côtes du Rhône	866 986	↘ -16%	352 164	↘ -5%
Côtes du Rhône Villages	330 702	↘ -9%	51 887	↘ -19%
CDR Villages without geographical name	102 119	↗ +4%	25 034	↘ -29%
CDR Villages with geographical name	228 583	↘ -13%	26 854	↘ -6%
Southern Crus	332 513	↗ +1%	83 721	↗ +6%
Beaumes-de-Venise	28 033	↗ +6%	5 817	↗ +16%
Cairanne	31 604	↘ -14%	10 495	↗ +4%
Gigondas	55 430	↗ +6%	24 420	↗ +3%
Laudun*	12 624		413	
Lirac	36 929	↘ -7%	2 884	↘ -6%
Rasteau Still wine	58 039	↘ -1%	12 202	↗ +29%
Tavel	13 826	↘ -32%	3 485	↗ +65%
Vacqueyras	54 303	↗ +2%	17 714	↘ -4%
Vinsobres	30 053	↘ -1%	4 045	↘ -18%
Muscat de BdV	10 259	↘ -8%	1 738	↗ +2%
Rasteau VDN	1 413	↗ +4%	508	↗ +149%
Northern Crus	147 166	↗ +11%	174 071	↗ +14%
Château-Grillet				
Condrieu	3 187	↘ -3%	9 914	↗ +16%
Cornas	6 452	↗ +2%	7 103	↗ +8%
Côte-Rôtie	13 651	↗ +2%	22 412	↗ +19%
Crozes-Hermitage	73 269	↗ +17%	71 875	↗ +18%
Hermitage	7 513	↗ +12%	13 908	↘ -3%
Saint-Joseph	40 815	↗ +7%	45 812	↗ +13%
Saint-Péray	2 279	↗ +0%	3 048	↘ -4%
Other Rhône Valley AOP Wines	585 874	↗ +2%	122 077	↘ -4%
Clairette de Bellegarde	563	↗ +24%	28	↗ +77%
Clairette de Die	90 347	↘ -10%	26 684	↘ -9%
Châtillon-en-Diois	654	↘ -42%	578	↘ -8%
Coteaux de Die	263	↗ +69%	97	↗ +97%
Crémant de Die	4 446	↗ +6%	2 041	↗ +36%
Costières de Nîmes	121 703	↘ -2%	6 884	↘ -18%
Côtes du Vivarais	5 548	↘ -12%	879	↗ +15%
Duché d'Uzès	11 659	↗ +7%	776	↘ -19%
Grignan-les-Adhémar	52 191	↘ -1%	4 291	↘ -12%
Luberon	103 959	↗ +9%	26 689	↘ -22%
Ventoux	194 540	↗ +9%	53 131	↗ +14%

* Became a cru in 2024

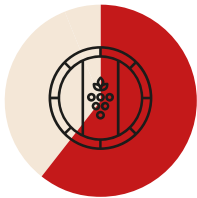
RHÔNE VALLEY AOP WINE

CELLAR DESPATCHES IN 2024/2025

Sources: DRM, SV12 - Inter Rhône 2025 - Except Châteauneuf-du-Pape

BREAKDOWN OF CELLAR DESPATCHES BY TYPES

BULK



64%

1 411 488 hl

PACKAGED



31%

697 239 hl

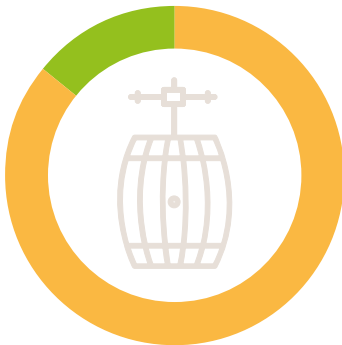
FRESH GRAPES



5%

113 064 hl

14%



14%
ORGANIC +
BIODYNAMIC
315 044 HL

86%
CONVENTIONAL

86%
CONVENTIONAL
+ HVE + TERRA VITIS
1 906 747 HL

RHÔNE VALLEY AOP WINE

CELLAR DESPATCHES IN 2024/2025

Sources: DRM, SV12 - Inter Rhône 2025 - except Châteauneuf-du-Pape

	in hl	Bulk	Packaged	Fresh grapes	Other despatches	Total cellar despatches
Total Rhone Valley Vineyards	1 411 488	697 239	113 064	3 000	2 224 791	
CDR + CDR Villages	1 009 666	345 622	31 992	1 417	1 388 697	
CDR + CDR Vill + Crus	1 147 689	498 424	88 465	2 386	1 736 964	
Côtes du Rhône	873 427	271 536	21 603	1 028	1 167 594	
Côtes du Rhône Villages	136 238	74 086	10 390	389	221 103	
CDR Villages without geographical name	67 248	17 660	5 021	85	90 013	
CDR Villages with geographical name	68 991	56 427	5 368	304	131 089	
Southern Crus	104 168	86 245	9 994	475	200 882	
Beaumes-de-Venise	13 590	5 548	1 044	27	20 209	
Cairanne	14 898	12 998	2 839	62	30 798	
Gigondas	15 744	12 230	1 979	72	30 024	
Laudun*	1 423	579	0	0	2 001	
Lirac	3 092	10 618	90	108	13 909	
Rasteau Still wine	15 254	6 739	452	46	22 491	
Tavel	7 324	16 024	271	51	23 670	
Vacqueyras	23 174	13 527	3 166	70	39 936	
Vinsobres	5 982	5 860	152	23	12 017	
Muscat de BdV	3 375	1 975	13	13	5 363	
Rasteau VDN	314	148	4	4	465	
Northern Crus	33 855	66 557	46 479	494	147 385	
Château-Grillet		24	2	25		
Candrieu	1 054	1 940	4 130	26	7 150	
Cornas	699	2 265	1 635	40	4 639	
Côte-Rôtie	2 126	4 130	5 103	26	11 385	
Crozes-Hermitage	17 644	32 282	20 662	143	70 731	
Hermitage	909	940	1 060	26	2 935	
Saint-Joseph	11 267	23 326	12 593	208	47 394	
Saint-Péray	156	1 650	1 296	24	3 126	
Other Rhône Valley AOP Wines	263 799	198 816	24 598	615	487 828	
Clairette de Bellegarde	14	247	1	1	262	
Clairette de Die**	8 628	38 466	8 526	34	55 654	
Châtillon-en-Diois**		759	323	1	1 083	
Coteaux de Die**	32	106	3	3	140	
Crémant de Die**	398	1 615	1 051	12	3 076	
Costières de Nîmes	60 803	38 294	53	53	99 150	
Côtes du Vivarais	2 812	1 270	50	46	4 178	
Duché d'Uzès	966	6 638	123	35	7 761	
Grignan-les-Adhémar	11 146	17 952	576	56	29 730	
Luberon	76 252	28 584	137	137	104 973	
Ventoux	102 748	64 886	13 950	237	181 821	

* Became a cru in 2024

** Data relating to the calendar year (2025)

EVOLUTION OF RHÔNE VALLEY AOP WINE CELLAR DESPATCHES

Sources: DRM, SV12 - Inter Rhône 2025 - except Châteauneuf-du-Pape

in hl	2019/ 2020	2020/ 2021	2021/ 2022	2022/ 2023	2023/ 2024	2024/ 2025	Evol N-1
Total Rhône Valley Vineyards	2 464 863	2 545 509	2 462 406	2 402 232	2 236 553	2 224 791	↘ -1%
CDR + CDR Villages	1 460 046	1 504 187	1 453 197	1 440 224	1 351 359	1 388 697	↗ +3%
CDR + CDR Vill + Crus	1 807 456	1 884 085	1 842 983	1 815 171	1 704 682	1 736 964	↗ +2%
Côtes du Rhône	1 217 561	1 244 230	1 197 147	1 193 833	1 122 501	1 167 594	↗ +4%
Côtes du Rhône Villages	242 484	259 957	256 050	246 391	228 858	221 103	↘ -3%
CDR Villages without geographical name	118 118	123 635	112 602	106 300	101 374	90 013	↘ -11%
CDR Villages with geographical name	124 367	136 321	143 448	140 091	127 484	131 089	↗ +3%
Southern Crus	207 938	228 012	226 620	216 328	193 576	200 882	↗ +4%
Beaumes-de-Venise	20 008	23 946	22 798	25 119	19 882	20 209	↗ +2%
Cairanne	21 284	25 333	26 429	24 982	27 173	30 798	↗ +13%
Gigondas	33 871	35 418	37 009	34 091	28 320	30 024	↗ +6%
Laudun*						2 001	
Lirac	16 186	18 093	20 348	16 827	16 078	13 909	↘ -13%
Rasteau Still wine	27 145	27 925	26 893	28 701	24 910	22 491	↘ -10%
Tavel	28 729	31 810	30 229	23 399	22 793	23 670	↗ +4%
Vacqueyras	41 156	43 467	42 403	42 157	36 963	39 936	↗ +8%
Vinsobres	12 281	14 903	13 493	13 826	11 651	12 017	↗ +3%
Muscat de BdV	6 872	6 719	6 527	6 682	5 342	5 363	↗ +0,4%
Rasteau VDN	408	398	489	543	464	465	↗ +0,3%
Northern Crus	139 472	151 886	163 167	158 619	159 747	147 385	-8%
Château-Grillet	27	19	25	34	47	25	↘ -46%
Candrieu	6 941	7 452	5 517	7 397	8 144	7 150	↘ -12%
Cornas	4 402	5 154	5 381	5 185	4 850	4 639	↘ -4%
Côte-Rôtie	10 869	11 176	10 848	11 918	11 466	11 385	↘ -1%
Crozes-Hermitage	63 044	72 916	80 967	74 181	75 422	70 731	↘ -6%
Hermitage	4 207	4 218	4 502	4 352	4 225	2 935	↘ -31%
Saint-Joseph	46 699	47 819	52 252	51 522	51 709	47 394	↘ -8%
Saint-Péray	3 284	3 132	3 676	4 029	3 883	3 126	↘ -19%
Other Rhône Valley AOP Wines	657 408	661 424	619 423	587 061	531 871	487 828	↘ -8%
Clairette de Bellegarde	176	237	230	195	195	262	↗ +34%
Clairette de Die**	70 984	68 634	65 652	65 444	60 865	55 654	↘ -9%
Châtillon-en-Diois**	1 647	1 966	1 622	1 590	1 483	1 083	↘ -27%
Coteaux de Die**	62	60	43	63	94	140	↗ +50%
Crémant de Die**	1 497	1 486	1 432	1 857	1 705	3 076	↗ +80%
Costières de Nîmes	154 360	159 873	139 000	127 857	105 573	99 150	↘ -6%
Côtes du Vivarais	6 914	7 157	6 026	5 266	4 442	4 178	↘ -6%
Duché d'Uzès	6 790	8 357	8 661	8 488	7 954	7 761	↘ -2%
Grignan-les-Adhémar	37 089	42 171	42 463	38 762	31 616	29 730	↘ -6%
Luberon	136 754	130 425	136 140	118 961	116 305	104 973	↘ -10%
Ventoux	241 135	241 058	218 154	218 578	201 640	181 821	↘ -10%

* Became a cru in 2024

** Data relating to the calendar year

EVOLUTION OF RHÔNE VALLEY AOP WINE BULK CONTRACTUALIZATION

Sources : interprofessional contracts, Inter Rhône 2025 - hors Châteauneuf-du-Pape

in hl	2019/ 2020	2020/ 2021	2021/ 2022	2022/ 2023	2023/ 2024	2024/ 2025	Evol N-1
Total Rhône Valley Vineyards	1 542 438	1 648 135	1 463 254	1 445 798	1 439 201	1 432 372	↘ -0,5%
Côtes du Rhône	918 482	961 375	871 512	827 303	888 536	880 235	↘ -1%
Côtes du Rhône Villages	129 766	161 217	158 682	140 563	135 086	144 993	↗ +7%
CDR Villages without geographical name	80 225	98 896	94 456	70 647	71 108	69 922	↘ -2%
CDR Villages with geographical name	49 540	62 321	64 226	69 916	63 979	75 071	↗ +17%
Southern Crus	67 745	82 696	72 429	140 875	77 483	96 050	↗ +24%
Beaumes-de-Venise	3 120	5 354	4 230	20 561	5 694	12 631	↗ +122%
Cairanne	8 074	10 822	10 338	7 710	15 219	11 965	↘ -21%
Gigondas	16 375	17 023	17 666	21 412	15 020	16 120	↗ +7%
Laudun*						1 875	
Lirac	4 213	4 157	4 741	4 635	3 974	3 100	↘ -22%
Rasteau Still wine	9 589	10 285	9 417	38 617	7 811	11 916	↗ +53%
Tavel	10 817	14 176	8 866	7 218	7 168	7 139	↘ -0,4%
Vacqueyras	11 090	16 112	10 445	28 179	14 595	21 694	↗ +49%
Vinsobres	3 857	4 102	6 323	6 944	5 356	6 029	↗ +13%
Muscat de BdV	612	665	404	4 863	2 528	3 269	↗ +29%
Rasteau VDN				737	118	311	↗ +164%
Northern Crus	27 481	30 222	31 672	32 969	40 844	36 095	↘ -12%
Château-Grillet							
Candrieu	976	1 194	789	921	1 197	1 071	↘ -11%
Cornas	370	398	659	644	876	678	↘ -23%
Côte-Rôtie	3 193	3 407	1 878	2 065	2 353	2 403	↗ +2%
Crozes-Hermitage	10 560	12 638	15 471	15 425	21 300	18 450	↘ -13%
Hermitage	798	856	1 002	932	1 357	904	↘ -33%
Saint-Joseph	11 340	11 480	11 610	12 753	13 485	12 421	↘ -8%
Saint-Péray	243	249	264	230	277	168	↘ -39%
Other Rhône Valley AOP Wines*	398 965	412 625	328 958	304 087	297 253	274 999	↘ -7%
Clairette de Bellegarde	27		63	23	9		
Clairette de Die**	14 055	18 982	7 050	4 602	7 281	18 250	↗ +151%
Châtillon-en-Diois**	100	297	48				
Coteaux de Die**		13	15	6	18	59	↗ +228%
Crémant de Die**	100	10	82	95	195	294	↗ +51%
Costières de Nîmes	101 096	103 262	83 671	75 128	64 775	62 108	↘ -4%
Côtes du Vivarais	6 120	7 526	3 579	4 409	4 238	3 137	↘ -26%
Duché d'Uzès	800	709	659	892	1 013	1 030	↗ +2%
Grignan-les-Adhémar	17 590	25 074	17 547	17 144	17 672	8 882	↘ -50%
Luberon	117 663	100 368	98 204	78 849	92 325	78 214	↘ -15%
Ventoux	141 415	156 385	118 042	122 940	109 727	103 025	↘ -6%

* Became a cru in 2024

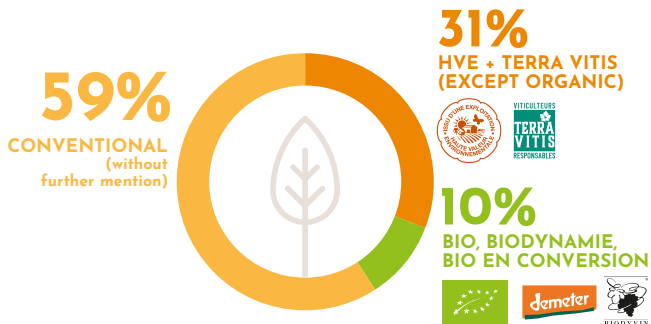
** Entered the interprofession on January 1st, 2019.



BULK CONTRACTUALIZATION WITH SUSTAINABLE DEVELOPMENT LABELS

Sources: Interprofessional contracts - Inter Rhône 2025 - except Châteauneuf-du-Pape

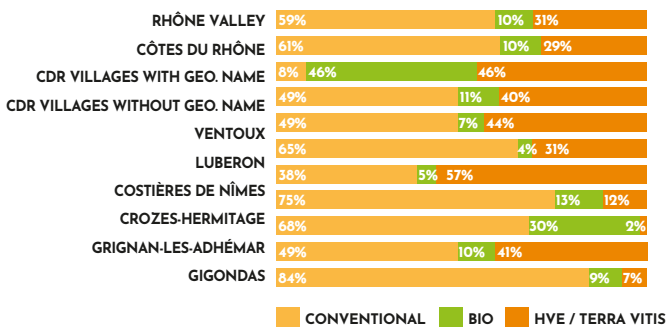
BULK CONTRACTUALIZATION: BREAKDOWN OF THE SUSTAINABLE DEVELOPMENT LABELS



EVOLUTION OF THE BULK CONTRACTUALIZATION WITH ORGANIC AND SUSTAINABLE DEVELOPMENT LABELS

	Volume 2024/2025 (in hl)	Evolution vs N-1	Evolution vs N-3
TOTAL	1 432 372	-0.5%	-1%
Conventional	843 704	-4%	-4%
Organic	139 481	-1%	+4%
HVE / Terra Vitis	449 187	+8%	+3%

CONTRACTUALISED VOLUMES WITH SUSTAINABLE DEVELOPMENT LABELS



SALES AND EXPORTS



41%
OF VOLUMES CONTRACTED DURING
THE 2024-2025 SEASON WERE UNDER
SUSTAINABLE DEVELOPMENT LABELS

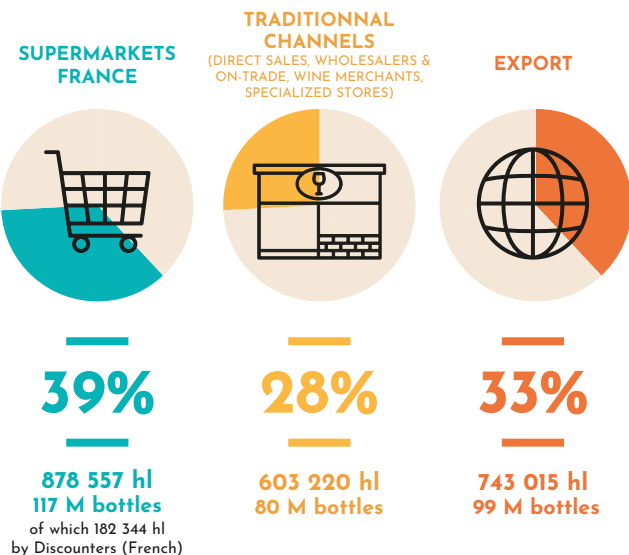
SALES OF RHÔNE VALLEY AOP WINES BY DISTRIBUTION CHANNELS

Sources: CIRCANA panels, Kantar, French Customs Authorities, Inter Rhône research
Still wines and sparkling wines.

BREAKDOWN BY DISTRIBUTION CHANNEL IN 2025

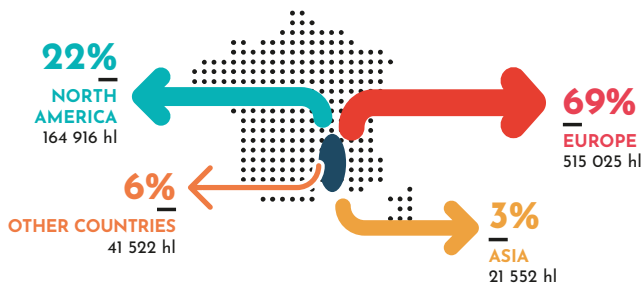
by volume, in millions of bottles.

Sources: CIRCANA, Kantar, French Customs Authorities, Inter Rhône estimates.



BREAKDOWN OF EXPORTS BY GEOGRAPHICAL REGION IN 2025

Sources: French Customs Authorities, Inter Rhône estimates.
Still and sparkling wines. Including Châteauneuf-du-Pape.



67%
OF VOLUMES OF
RHÔNE VALLEY AOC WINES
ARE SOLD IN FRANCE

SALES OF RHÔNE VALLEY AOP WINES BY DISTRIBUTION CHANNELS

Sources: CIRCANA panels, Kantar, French Customs Authorities, Inter Rhône research.

ESTIMATED BREAKDOWN OF RHÔNE VALLEY AOP WINE SALES BY DISTRIBUTION CHANNELS

	Supermarkets discounters*	Trad channels, direct sales and others	Export**	Reference Volume in hl
Côtes du Rhône	42%	22%	36%	1 167 594
Côtes du Rhône Villages	40%	24%	36%	221 103
Beaumes de Venise	62%	26%	12%	20 209
Cairanne	26%	6%	68%	30 798
Gigondas	21%	24%	55%	30 024
Laudun***				2 001
Lirac	10%	43%	47%	13 909
Rasteau Still wine	35%	25%	40%	22 491
Tavel	44%	20%	36%	23 670
Vacqueyras	28%	36%	36%	39 936
Vinsobres	18%	59%	23%	12 017
Muscat de BdV	0%	87%	13%	5 363
VDN Rasteau	0%	99%	1%	465
Condrieu	6%	69%	25%	7 150
Cornas	6%	70%	24%	4 639
Côte-Rôtie	4%	75%	21%	11 385
Crozes-Hermitage	21%	63%	16%	70 731
Hermitage	3%	63%	34%	2 935
Saint Joseph	20%	69%	11%	47 394
Saint Péray	5%	84%	11%	3 126
Clairette de Bellegarde	0%	100%	0%	262
Clairette de Die	72%	14%	14%	55 654
Costières de Nîmes	39%	32%	29%	99 150
Côtes du Vivarais	29%	68%	3%	4 178
Duché d'Uzès	9%	81%	10%	7 761
Grignan-les-Adhémar	28%	62%	10%	29 730
Luberon	34%	31%	35%	104 973
Ventoux	44%	25%	31%	181 821

* Based on 2025 data - ** Based on 2024 data - *** Data not available

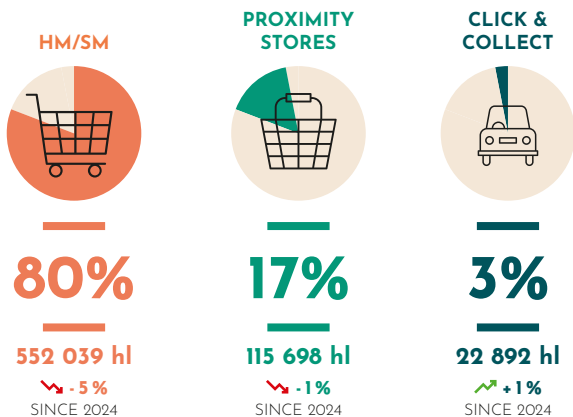
BREAKDOWN OF RHÔNE VALLEY AOP WINE EXPORTS BY COUNTRY

in volume	Belgium	USA	UK	Canada	Germany	Sweden	China	Denmark	Netherlands	Switzerland	Japan	Other Countries
Côtes du Rhône	18%	15%	13%	10%	9%	9%	2%	5%	2%	4%	1%	12%
Côtes du Rhône Villages	12%	16%	31%	9%	4%	1%	2%	2%	8%	1%	1%	13%
Southern Crus	19%	20%	13%	10%	8%	3%	1%	2%	3%	8%	0%	13%
Northern Crus	10%	20%	17%	7%	3%	3%	1%	2%	2%	12%	3%	20%
Costières de Nîmes	21%	6%	17%	5%	18%	1%	6%	3%	4%	1%	1%	17%
Grignan-les-Adhémar	16%	1%	6%	4%	11%	0%	0%	0%	23%	1%	0%	38%
Luberon	18%	0%	19%	0%	29%	1%	0%	1%	2%	1%	2%	27%
Ventoux	19%	3%	7%	40%	5%	5%	0%	3%	3%	1%	1%	13%
Clairette and Crémant de Die	52%	0%	3%	0%	1%	0%	0%	0%	5%	26%	2%	11%

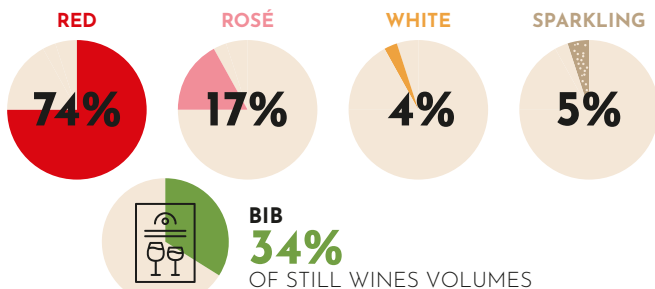
THE FRENCH MARKET: SALES OF RHÔNE VALLEY AOP WINES IN THE SUPERMARKET CHANNEL

Source: CIRCANA Panels excluding Discounters - Still wines and sparkling wines.

BREAKDOWN BY CHANNEL IN 2025



BREAKDOWN BY COLOUR IN 2025



THE DYNAMISM OF THE RHÔNE VALLEY WHITE WINES

Sources: CIRCANA Panels excluding Discounters
Still wines only - Annual percentage change, by colour and in volume.

	2021	2022	2023	2024	2025
TOTAL Rhone Valley Vineyards	-6%	-5%	-3%	-4%	-4%
Rhône Valley RED	-5%	-7%	-2%	-2%	-4%
Rhône Valley ROSÉ	-13%	-0,2%	-6%	-10%	-4%
Rhône Valley WHITE	+6%	+9%	+5%	+2%	+6%

471
MILLION
EUROS

92,1
MILLION
BOTTLES

THE FRENCH MARKET: SALES OF RHÔNE VALLEY AOP WINES IN THE SUPERMARKET CHANNEL

Source: CIRCANA Panels HMSM+, excluding Discounters - Still wines and sparkling wines.

HYPER / SUPERMARKETS IN 2025

Excluding Discounters and click&collect.

WD = $\frac{\text{total sales of stores where the product is present}}{\text{total sales of all stores that distribute this category of product}}$

** WD - Weighted Distribution: Share of category sales of the stores handling the specific product.

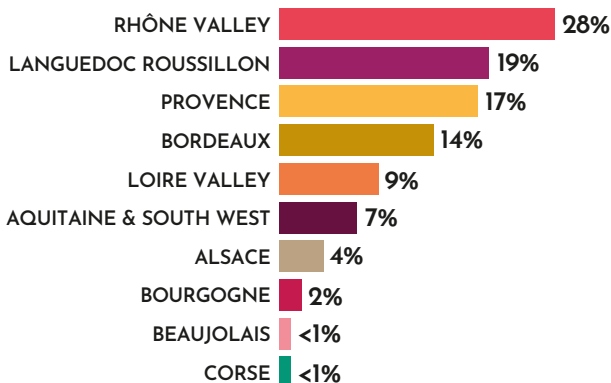
The average price is calculated from the volumes sold in store and also includes sales in BIB.

	WD**	Volume (in hl)	Volume evolution	AVG price €/bottle inc vat	AVG price evolution
Côtes du Rhône	100	279 843	-4,2%	3,93 €	+1,4%
Côtes du Rhône Villages	99	56 894	-6,2%	5,43 €	+0,8%
Beaumes de Venise	78	9 747	+5,4%	8,19 €	+0,5%
Cairanne	66	5 825	+4,1%	7,37 €	+0,5%
Gigondas	78	5 097	-2,9%	13,97 €	-1,6%
Laudun	49	3 544	-10,9%	6,48 €	+1,3%
Lirac	27	1 175	+5,1%	7,45 €	-0,2%
Rasteau	74	6 565	-5,5%	8,10 €	+1,0%
Tavel	83	9 240	-0,1%	7,09 €	-0,6%
Vacqueyras	77	8 632	-2,1%	10,33 €	-0,2%
Vinsobres	29	1 573	-24,2%	6,94 €	+0,7%
Condrieu	16	285	-4,8%	31,09 €	+0,1%
Cornas	14	252	-6,2%	26,54 €	+4,4%
Côte-Rôtie	20	380	+1,9%	45,67 €	+1,2%
Crozes-Hermitage	88	11 089	-6,8%	12,12 €	+3,5%
Hermitage	6	81	-10,5%	38,40 €	+0,6%
Saint Joseph	74	7 530	+1,0%	14,65 €	+1,1%
Saint-Péray still wine	6	138	-27,0%	13,93 €	+9,6%
Costières de Nîmes	87	22 563	-10,9%	3,35 €	-1,9%
Côtes du Vivarais	7	999	-13,9%	3,24 €	+2,7%
Duché d'Uzès	4	605	-3,9%	6,93 €	+1,9%
Grignan-les-Adhémar	60	7 483	-2,8%	3,95 €	+2,3%
Luberon	87	25 573	-6,5%	4,18 €	+1,3%
Ventoux	98	57 126	-3,1%	3,54 €	-1,0%
Clairette de Die	98	29 023	-9,2%	6,14 €	-0,8%
Crémant de Die	6	248	+18,3%	6,37 €	+0,9%

THE FRENCH MARKET: SALES OF RHÔNE VALLEY ORGANIC STILL WINES IN THE SUPERMARKET CHANNEL

Sources: CIRCANA Panels excluding Discounters, Inter Rhône.

2024 MARKET SHARE IN VOLUME



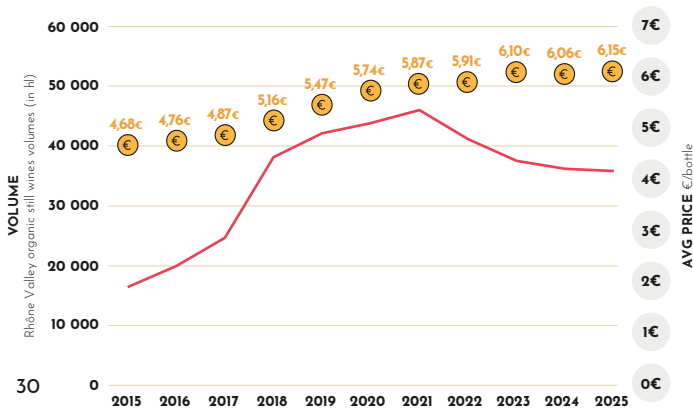
Organic still wines in supermarkets: the Rhône Valley is 1st among AOC wine regions

OVER 1 YEAR, ORGANIC WINE SALES IN MASS RETAIL SHOW A SLIGHT IMPROVEMENT THE AOP SHELF GREW BY +4% IN VOLUME AND +3% IN VALUE.

THE RHÔNE VALLEY FOLLOWS THE SAME TREND AND REMAINS THE MARKET LEADER, ACCOUNTING FOR 28% OF ORGANIC AOC WINE SALES.

THE ORGANIC AOC WINES OF THE RHÔNE VALLEY GROW BY +3% IN VOLUME AND +2% IN VALUE.

EVOLUTION OF RHÔNE VALLEY ORGANIC STILL WINE SALES IN SUPERMARKETS



WHOLESALE PANEL

Sources: GIRA/Circana wholesale panel - December 2025

9 MAJOR WHOLESALERS FORM THIS PANEL:



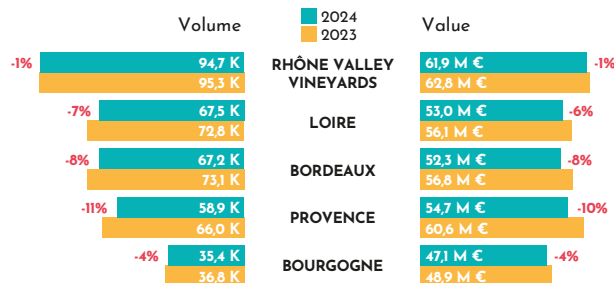
A DECLINING WINE MARKET IN VOLUME (-3%) AND IN VALUE (-3%)

	Volume	Value
Still wines	-3%	-3%
Sparkling wines	-4%	-6%
Fortified wines	-8%	-5%

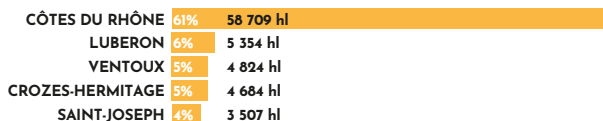
BY COLOUR, (DRY) WHITE WINES PROGRESS AND REDS ARE STABILIZING WHILE ROSÉS DECLINE COMPARED TO 2023

	Market share	Evol 24/23	Av. price bt
Whites (dry)	33%	+0%	3,24 €
Rosés	26%	-7%	3,15 €
Reds	40%	-4%	3,68 €

THE RHÔNE VALLEY REMAINS THE LEADING AOP REGION SOLD BY WHOLESALERS - 94 000 HL, A DECLINE OF -1%, AHEAD OF 2 EX-AEQUO: BORDEAUX AND LOIRE (67 000 HL EACH)



TOP 5 RHÔNE VALLEY APPELLATIONS DISTRIBUTED BY WHOLESALERS



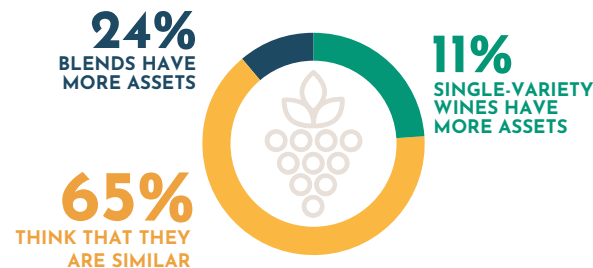
MARKETING STUDY OF RHÔNE VALLEY DRY WHITE WINES - 2025

Source: Symetris study for Inter Rhône

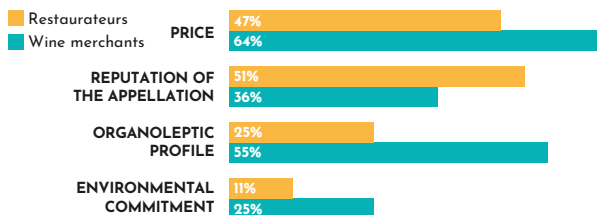
Study conducted on 153 professionals
Geographical areas close to the Rhône Valley, and outside of winegrowing region
(Lyon / Marseille / Paris / Brittany / Center / North)



89% OF PROFESSIONALS CONSIDER THAT BLENDS HAVE AS MANY ASSETS AS SINGLE-VARIETY WINES



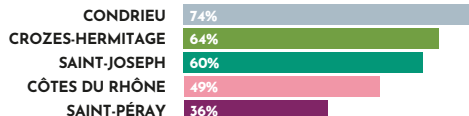
RESTAURATEURS PLACE GREATER IMPORTANCE ON THE REPUTATION OF THE APPELLATION, WHILE WINE MERCHANTS ARE MORE INTERESTED IN THE ORGANOLEPTIC PROFILE



87%
OF SURVEYED PROFESSIONALS LIST RHÔNE VALLEY AOC WHITE WINES IN THEIR RANGE

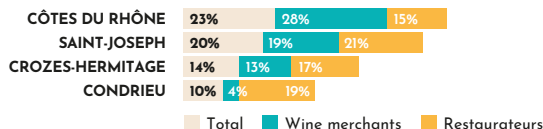
TOP 5 MOST REFERENCED APPELLATIONS

% of professionals listing the appellation in their range



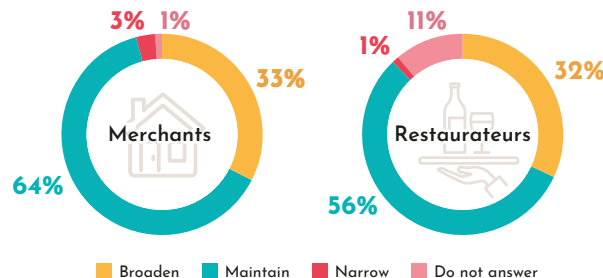
TOP 4 BEST-SELLING APPELLATIONS

% of professionals that declare the appellation as their best-selling Rhône wine AOC



In the region, white wines are already well-established and are highly regarded by professionals, particularly in Lyon. Elsewhere in France, wine merchants and restaurateurs consider them as **serious challengers** to the white wines of leading regions.

1/3 OF PROFESSIONALS DECLARE THAT THEY WANT TO BROADEN THEIR RHÔNE VALLEY WHITE WINE RANGE



TESTIMONIALS FROM PROFESSIONALS

Reason for listing Rhône Valley white wines:

« An excellent region for white wines. They are true outsiders, I love offering them to amaze and surprise the customer. »

3 key assets of Rhône Valley white wines:

« I would first say their strong potential for aromatic complexity, the great diversity of grape varieties and the excellent terroir. »



EXPORTS OF RHÔNE VALLEY AOP WINES

Sources : French Customs Authorities, Inter Rhône estimates - Still wines and sparkling wines. Châteauneuf-du-Pape included.

BREAKDOWN OF RHÔNE VALLEY AOP WINE EXPORTS BY VOLUME IN 2025

in hl	Côtes du Rhône (rég. vill. crus)		Other Rhône Valley AOP wines		TOTAL Rhône Valley 2025	Breakdown as %
	Reds Rosés	Whites	Reds Rosés	Whites (with Clairette de Die and Drais Wines)		
Belgium	102 331	6 661	18 882	5 934	133 808	18%
UK	107 473	5 129	12 543	1 873	127 018	17%
USA	82 926	6 030	3 273	1 590	93 819	13%
Canada	45 726	5 157	19 199	1 015	71 097	10%
Germany	43 923	2 423	14 784	763	61 893	8%
Sweden	41 540	1 875	2 875	42	46 332	6%
Denmark	21 829	1 791	2 681	234	26 535	4%
Switzerland	21 403	331	882	2 204	24 820	3%
Netherlands	15 712	4 039	3 765	883	24 399	3%
Norway	19 420	298	2 674	65	22 456	3%
China	9 138	356	2 988	320	12 802	2%
Ireland	8 934	465	2 025	26	11 450	2%
Japan	6 094	877	1 094	685	8 750	1%
Other Europe	23 173	2 918	9 357	866	36 314	5%
Other Countries	33 176	2 378	4 960	1 008	41 522	6%
TOTAL	582 796	40 728	101 983	17 508	743 015	100%

TOTAL RHÔNE VALLEY VINEYARDS AOP WINES (ALL COLOURS)

	VOLUME in hl			VALUE in millions of euros		
	2024	2025	Evol	2024	2025	Evol
Belgium	149 041	133 808	↓ -10%	58	52	↓ -11%
UK	125 540	127 018	↑ +1%	75	75	↔ +0%
USA	105 699	93 819	↓ -11%	98	82	↓ -17%
Canada	79 068	71 097	↓ -10%	50	46	↓ -8%
Germany	65 367	61 893	↓ -5%	31	30	↓ -4%
Sweden	45 543	46 332	↑ +2%	27	27	↔ +1%
Denmark	25 674	26 535	↑ +3%	16	16	↔ -3%
Switzerland	27 726	24 820	↓ -10%	27	25	↓ -5%
Netherlands	25 989	24 399	↓ -6%	14	14	↔ -1%
Norway	23 137	22 456	↓ -3%	14	14	↔ -3%
China	20 042	12 802	↓ -36%	12	8	↓ -36%
Ireland	10 831	11 450	↑ +6%	6	7	↑ +8%
Japan	9 075	8 750	↓ -4%	9	7	↓ -14%
Other Europe	38 424	36 314	↓ -5%	27	26	↓ -4%
Other Countries	45 588	41 522	↓ -9%	44	40	↓ -10%
TOTAL	796 746	743 015	↓ -7%	509	468	↓ -8%

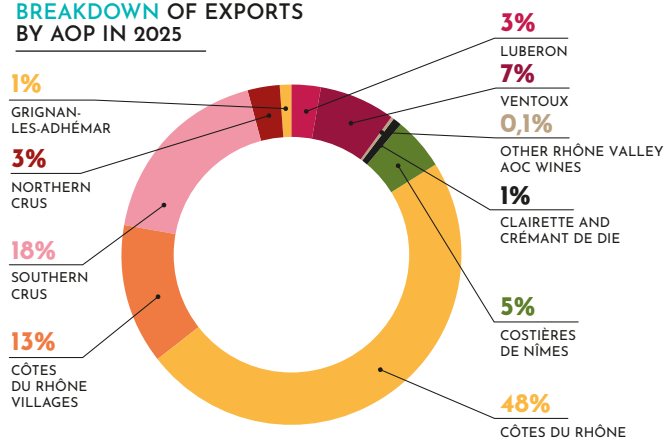
468
MILLION
EUROS

99
MILLION
BOTTLES

EXPORTS OF RHÔNE VALLEY AOP WINES

Sources : French Customs Authorities, Inter Rhône estimates - Still wines and sparkling wines. Châteauneuf-du-Pape included.

BREAKDOWN OF EXPORTS BY AOP IN 2025



TOP 10 EXPORT DESTINATIONS IN VOLUME FOR RHÔNE VALLEY AOC WINES IN 2025

Sources: French Customs Authority, Inter Rhône estimates - Still wines and sparkling wines. Including Châteauneuf-du-Pape.



Belgium	18%
UK	17%
USA	13%
Canada	10%
Germany	8%
Sweden	6%
Denmark	4%
Switzerland	3%
Netherlands	3%
Norway	3%

TOP 10 EXPORT DESTINATIONS IN VALUE FOR RHÔNE VALLEY AOC WINES IN 2025

Sources: French Customs Authority, Inter Rhône estimates - Still wines and sparkling wines. Including Châteauneuf-du-Pape.



USA	17%
UK	16%
Belgium	11%
Canada	10%
Germany	6%
Sweden	6%
Switzerland	5%
Denmark	3%
Norway	3%
Netherlands	3%



**60 223 HECTARES
AND 2 MILLIONS
HECTOLITERS
PRODUCED IN
THE 2025 VINTAGE**



**297 MILLIONS
BOTTLES
SOLD IN 2025**



**6 371 PRODUCTION
UNITS**



**366 TRADING
COMPANIES**



**171 EXPORT
DESTINATIONS
AROUND THE
WORLD CONSUMED
RHÔNE VALLEY
WINES IN 2025**



**IN THE RHÔNE
VALLEY VINEYARDS,
HVE 3 LABEL REPRESENTS
37% IN VOLUME AND
34% IN AREA
OF THE 2025 HARVEST
-
ORGANIC WINES
REPRESENT
24% IN VOLUME AND
26% IN AREA
OF THE 2025 HARVEST**



**ALMOST
9 BOTTLES OF RHÔNE
VALLEY WINES ARE
CONSUMED EVERY
SECOND**

For Rhône Valley wineries and trading companies,
complete economic information is available on the website
www.vins-rhone.com, espace Adhérents



**FOR FURTHER
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