

KEY FIGURES

2024



RHÔNE VALLEY
VINEYARDS

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INFORMATION METHODOLOGY & SYNTHESIS



The first pages of this document contain some summary graphic elements. This document is then divided into 3 parts:

- a first part dedicated to production: Rhône Valley Vineyards production ; Rhône Valley Vineyards in France and in the world.
- a second part dedicated to the Rhône Valley Vineyards cellar despatches and their evolutions.
- a last section devoted to the sales of Rhône Valley Vineyards AOP wine with a particular focus on retail and export channels.

UNITS

Area data are in hectares - ha.

The data on harvest volumes, stocks, cellar despatches, bulk contracts and marketing are in hectolitres - hl.

TIME PERIOD

Production data is for the 2024 harvest.

Bulk contracts, stocks and cellar despatches concern the 2023-2024 wine year (from 1 August to 31 July) except for Clairette de Die and Diois wines for which the cellar despatches are calculated over the calendar year. Marketing data (retail and export) relate to the calendar year 2024 (from January 1 to December 31).

DEFINITIONS

Production : harvest data.

Cellar despatches: volumes marketed, in bulk or packaged (bottles or bag in box).

Fresh grapes: sometimes also called vinification, refers to wines vinified by winemakers from grapes and musts purchased fresh directly from producers.

SUSTAINABLE DEVELOPMENT

All information on organic farming and/ or labels in sustainable development, are indicated in green.

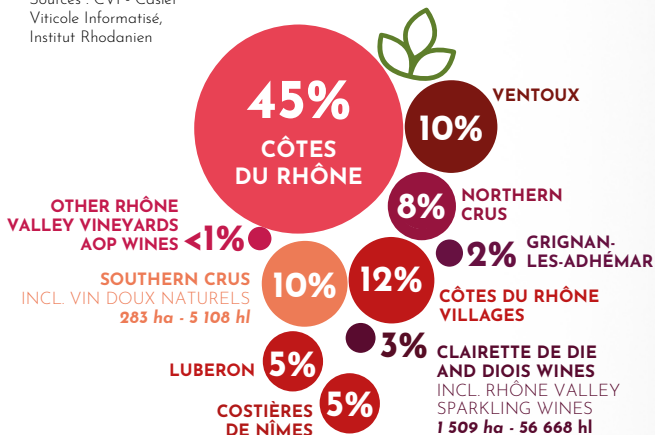
The organic data refer to certified organic agricultural (AB) production. HEV - High Environmental Value refers to the HEV 3 certification level.

RHÔNE VALLEY VINEYARDS PRODUCTION IN 2024

Sources: DR, DREV, producers unions, Inter Rhône 2024 (except Châteauneuf-du-Pape)

2024 HARVEST BREAKDOWN BY AOP

Sources : CVI - Casier Viticole Informatisé, Institut Rhodanien



YEAR ON YEAR PRODUCTION EVOLUTION

2019	2020	2021	2022	2023	2024
2 796 833 hl	2 708 642 hl	2 553 289 hl	2 608 964 hl	2 426 290 hl	2 165 446 hl

Abréviation : hectolitres = hl - hectares : ha

5 YEARS AVERAGE
2 492 526 hl
65 203 ha

6 843 RHÔNE VALLEY VINEYARDS AOP FARMS IN 2024

Professional and non-professional holdings
Holdings specialised or not in winегrowing

THE ORGANIC HARVEST IN 2024

BREAKDOWN OF 2024 HARVEST BY CERTIFICATION / LABEL OR CONVENTIONAL WINE-GROWING AND BY APPELLATION

Rhone Valley appellations for which we know the organic and HVE3 harvest volume, breakdown, in hectolitres, of certified organic, HVE, and conventional volume for the 2024 harvest.

Sources: Producer unions, ODG, Inter Rhône.

- CONVENTIONAL HARVEST VOLUME (AS A PERCENTAGE)
- HVE3 LABEL HARVEST VOLUME (AS A PERCENTAGE)
- ORGANIC HARVEST VOLUME (AS A PERCENTAGE)
- BIODYNAMIC HARVEST VOLUME (AS A PERCENTAGE)



RHÔNE VALLEY VINEYARDS TOTAL



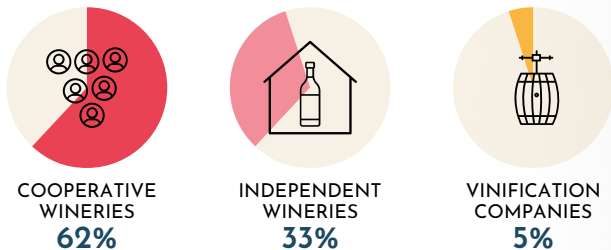
IN THE RHÔNE VALLEY VINEYARDS, HVE3 REPRESENT
37% IN VOLUME
34% IN AREA
OF THE 2024 HARVEST

IN THE RHÔNE VALLEY VINEYARDS, ORGANIC WINES REPRESENT
22% IN VOLUME
24% IN AREA
OF THE 2024 HARVEST

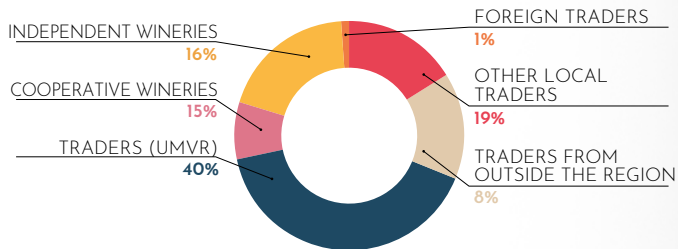
THE RHÔNE VALLEY VINEYARDS ENTITIES SELLING IN 2023/2024

Sources: DRM, SVI2, Interprofessional contracts, Inter Rhône 2024 except Châteauneuf-du-Pape
In volume

BREAKDOWN OF RHÔNE VALLEY AOP WINE CELLAR DESPATCHES BY PRODUCTION ENTITY



BREAKDOWN OF RHÔNE VALLEY AOP WINE CELLAR DESPATCHES BY TYPE OF ENTITY



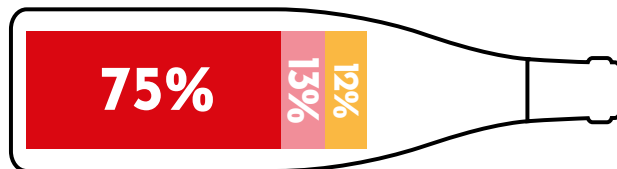
BREAKDOWN OF RHÔNE VALLEY AOP WINE CELLAR DESPATCHES BY TYPE OF ENTITY

	INDEPENDENT WINERIES	COOPERATIVE WINERIES	TRADING COMPANIES PRODUCERS UNIONS VINIFICATION COMPANIES
Rhône Valley Vineyards	1418	87	374
Côtes du Rhône	738	50	238
Côtes du Rhône Villages	392	39	99
CDR + CDR Villages	795	50	258
Côtes du Rhône Crus	629	24	177
Costières de Nîmes - Clairette de Bellegarde	63	10	56
Côtes du Vivarais	12	4	2
Duché d'Uzès	35	9	8
Grignan-les-Adhémar	26	7	23
Luberon	58	10	34
Ventoux	133	13	61
Clairette de Die and Diois Wines	22	2	4

RHÔNE VALLEY AOP WINE CELLAR DESPATCHES IN 2023/2024

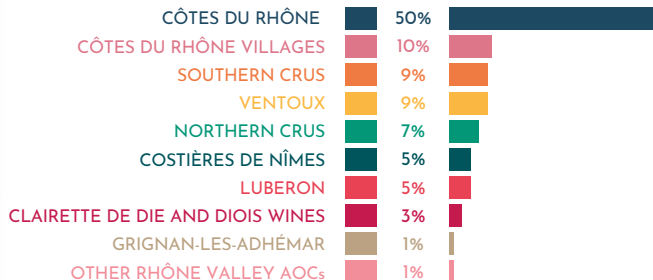
Sources: DRM, SVI2, interprofessional contracts, Inter Rhône 2024 except Châteauneuf-du-Pape.

BREAKDOWN OF CELLAR DESPATCHES BY COLOUR



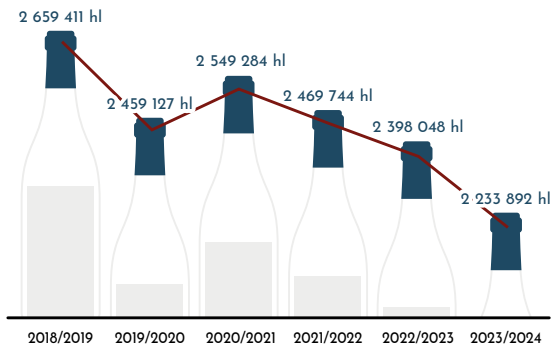
RED: 1 673 240 hl | ROSÉ: 288 306 hl | WHITE: 272 346 hl

BREAKDOWN OF CELLAR DESPATCHES BY AOC



EVOLUTION OF THE RHÔNE VALLEY AOP WINE CELLAR DESPATCHES

Cellar despatches including Clairette de Die and Diois wines but except Châteauneuf-du-Pape





RHONE VALLEY VINEYARDS AOP WINE PRODUCTION IN 2023

WORLD WINE PRODUCTION IN 2024

Source : OIV 2024



	ITALY	41,0 Mhl*
	FRANCE	36,9 Mhl*
	SPAIN	33,6 Mhl*
	USA	23,6 Mhl*
	ARGENTINA	10,9 Mhl*
	AUSTRALIA	10,2 Mhl*

*Millions Hectolitres = Mhl

RHÔNE VALLEY VINEYARDS IN FRANCE IN 2024

Source: French interprofessional wines bodies

* estimated

AOC VAL DE LOIRE 2023

36 905 ha / 1 909 681 hl

BORDEAUX (AOC) 2024

95 206 ha / 3 338 210 hl

BERGERAC / DURAS*

11 300 / 450 000 hl

SUD OUEST 2023

7 236 / 235 262 hl

ROUSSILLON (AOC) 2023

10 928 / 252 801 hl

IGP PAYS D'OC 2022

120 000 / 6 800 000 hl

CHAMPAGNE 2023

33 608 ha / 2 433 722 hl

ALSACE (AOC) 2023

15 475 ha / 991 155 hl

BOURGOGNE 2023

32 301 ha / 1 898 805 hl

BEAUJOLAIS (AOC) 2023

12 067 ha / 586 785 hl

RHÔNE VALLEY VINEYARDS 2024

63 307 ha
2 165 446 hl

PROVENCE (AOC) 2023

27 440 ha / 1 130 139 hl

LANGUEDOC 2022

31 215 ha / 741 034 hl

FRANCE
SECOND
WORLD
PRODUCER

RHÔNE VALLEY
VINEYARDS
THIRD
LARGEST
AOP WINE
REGION
(IN VOLUME)

WORLD
PRODUCTION
ESTIMATED
AT 230
Mhl
IN 2024

i.e. -3%

WINE PRODUCTION IN THE FRENCH DEPARTMENTS OF THE RHÔNE VALLEY

Source: French Customs Authorities, Production 2024

	AOP	IGP	VISG	TOTAL AVAILABLE - hl
Rhône / Loire / Isère	95%	2%	3%	797 361
Ardèche	20%	76%	4%	514 027
Drôme	79%	19%	2%	643 826
Gard	26%	66%	8%	2 915 069
Vaucluse	68%	28%	4%	1 823 573

LÉGENDE / LEGEND

 Les 18 Crus AOC des Côtes du Rhône
18 Côtes du Rhône Crus AOC


 Les 2 Vins Doux Naturels
2 Natural sweet wines

 Les 21 Côtes du Rhône Villages
avec noms géographiques
21 Côtes du Rhône Villages
bearing a geographical name

 Les villes principales
Main cities


 Aire de l'AOC Côtes du Rhône
Côtes du Rhône production area

 Aire mixte des AOC Côtes du Rhône
et Côtes du Rhône Villages

 AOC Clairette de Die et vins du Diois

 Aire mixte des AOC Châtillon-en-Diois et Clairette de Die

 AOC Costières de Nîmes

 Aire Mixte des AOC Clairette de Bellegarde et Costières de Nîmes

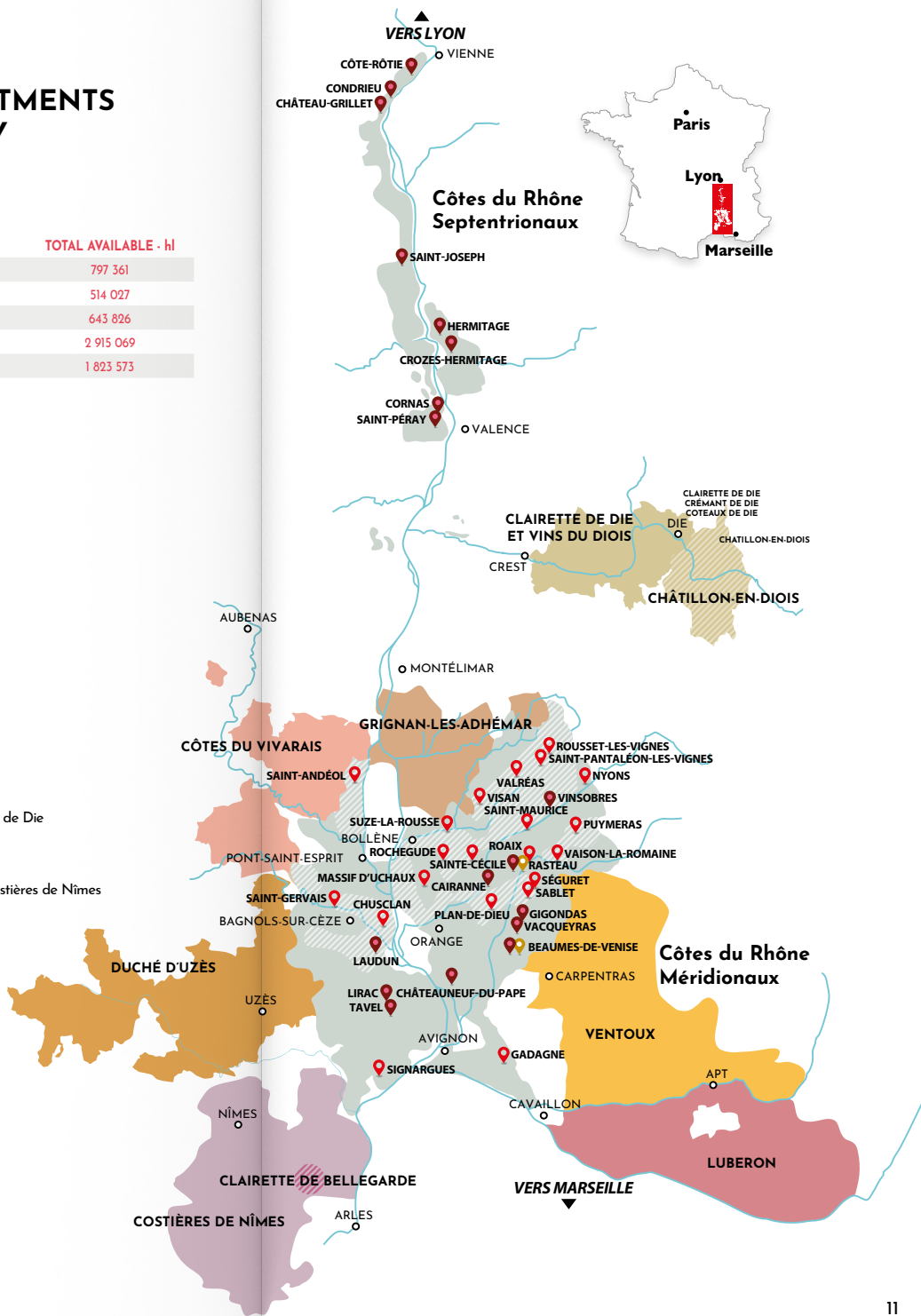
 AOC Côtes du Vivarais

 AOC Duché d'Uzès

 AOC Grignan-les-Adhémar

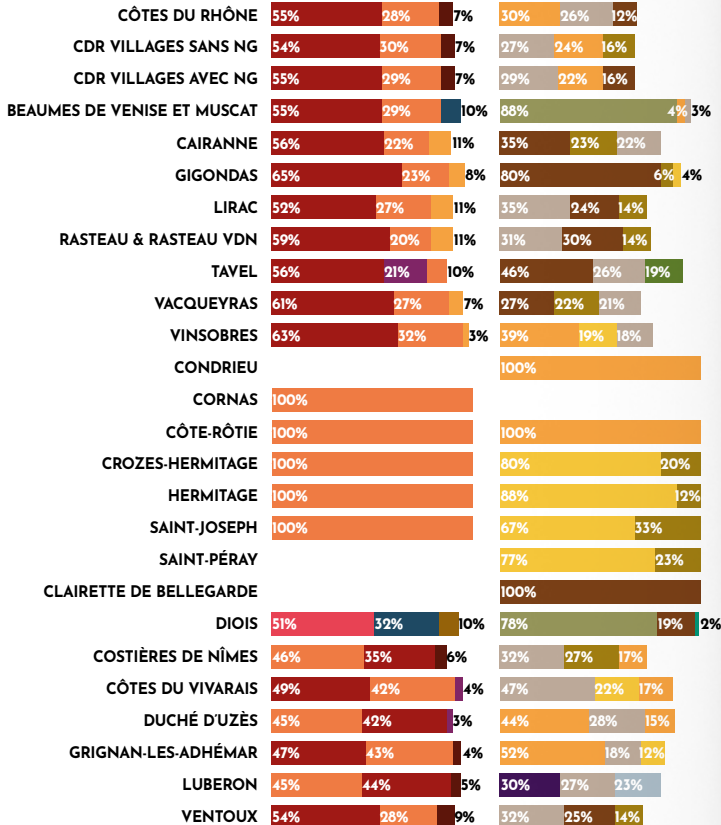
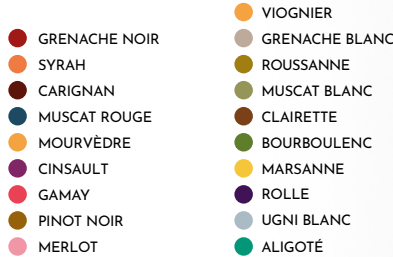
 AOC Luberon

 AOC Ventoux





RHÔNE VALLEY VINEYARDS MAIN GRAPE VARIETIES

Sources: CVI, Institut Rhodanien, production potential inventory



MAIN GRAPE VARIETIES AREA (IN ha) IN 2024

	GRENACHE N	34 831 ha		GRENACHE B	2 086 ha
	SYRAH N	23 481 ha		VIOGNIER B	1 608 ha
	CARIGNAN N	3 964 ha		MUSCAT B À PETITS GRAINS	1 534 ha
	MOURVÈDRE N	2 845 ha		CLAIRETTE B	1 388 ha
	CINSAULT N	2 170 ha		ROUSSANNE B	1 216 ha

RHÔNE VALLEY VINEYARDS PRODUCTION IN 2024

Sources: DR, DREV, producers unions - Inter Rhône 2024
Except Châteauneuf-du-Pape

in ha, in hl and hl/ha	Area 2024 (ha)	Vint. 2024 (hl)	Yield	REDS	ROSÉS	WHITES			
Total Rhône Valley Vineyards	63 307	2 165 446	34	1 612 684	75%	290 595	13%	262 167	12%
CDR + CDR Villages	36 469	1 222 142	34	1 049 160	86%	84 876	7%	88 106	7%
CDR + CDR Villages + Crus	49 149	1 615 846	33	1 378 088	85%	106 133	7%	131 625	8%
Côtes du Rhône	28 462	974 144	34	810 159	83%	83 305	9%	80 680	8%
Côtes du Rhône Villages	8 007	247 998	31	239 001	96%	1 571	1%	7 425	3%
CDR Villages without geographical name	2 672	82 740	31	79 582	96%	255	1%	2 903	3%
CDR Villages with geographical name	5 335	165 258	31	159 419	96%	1 317	1%	4 522	3%
Southern Crus	8 207	229 081	28	191 589	84%	21 257	9%	16 234	7%
Beaumes-de-Venise	729	22 238	31	22 238	100%				
Cairanne	889	26 776	30	24 869	93%			1 907	7%
Gigondas	1 205	33 363	28	32 715	98%	184	1%	464	1%
Laudun	589	17 307	29	12 645	73%			4 661	27%
Lirac	852	17 182	20	14 123	82%	470	3%	2 588	15%
Rasteau Still wine	935	28 635	31	28 635	100%				
Tavel	731	19 492	27			19 492	100%		
Vacqueyras	1 445	40 703	28	37 806	93%	193	1%	2 704	6%
Vinsobres	550	18 278	33	18 278	100%				
Muscat de BdV	264	4 557	17	98	2%	555	12%	3 903	86%
Rasteau VDN	19	551	29	182	33%	363	66%	6	1%
Northern Crus	4 472	164 624	37	137 339	83%			27 284	17%
Châteauneuf-Grillet	4	96	26			96	100%		
Condrieu	221	7 167	32			7 167	100%		
Cornas	164	4 938	30	4 938	100%				
Côte-Rôtie	343	11 752	34	11 752	100%				
Crozes-Hermitage	2 073	83 064	40	74 342	89%			8 722	11%
Hermitage	136	3 843	28	2 659	69%			1 184	31%
Saint-Joseph	1 415	50 689	36	43 648	86%			7 041	14%
Saint-Péray	116	3 075	26			3 075	100%		
Other Rhône Valley AOP Wines	14 158	549 600	39	234 595	43%	184 462	33%	130 542	24%
Clairette de Bellegarde	9	436	46			436	100%		
Clairette de Die	1 443	53 675	37			53 675	100%		
Châtillon-en-Diois	28	670	24	282	42%	80	12%	308	46%
Coteaux de Die	6	256	42			256	100%		
Crémant de Die	66	2 994	45			2 994	100%		
Costières de Nîmes	2 540	110 510	44	46 414	42%	51 940	47%	12 156	11%
Côtes du Vivarais	139	4 457	32	2 657	60%	1 275	29%	525	11%
Duché d'Uzès	294	9 595	33	5 230	55%	1 442	15%	2 923	30%
Grignan-les-Adhémar	1 170	37 105	32	27 175	73%	5 647	15%	4 283	12%
Luberon	3 021	118 210	39	30 227	26%	54 749	46%	33 234	28%
Ventoux	5 442	211 691	39	122 610	58%	69 329	33%	19 752	9%

SPIRITS WITH GEOGRAPHICAL INDICATION

Mill 2023 (hl pure alcohol)	68
Eau-de-vie de Marc des Côtes du Rhône	59
Eau-de-vie de vin des Côtes du Rhône	9

PRODUCTION BY APPELLATION: YEAR ON YEAR EVOLUTION

Sources: DR, DREV, ODG, producers unions - Inter Rhône 2024
Except Châteauneuf-du-Pape

in hl	Millésime					
	2019	2020	2021	2022	2023	2024
Total Rhone Valley Vineyards	2 796 833	2 708 642	2 553 289	2 608 964	2 426 290	2 165 446
CDR + CDR Villages	1 669 322	1 601 630	1 546 234	1 558 029	1 371 455	1 222 142
CDR + CDR Vill + Crus	2 052 255	2 000 753	1 932 531	1 950 957	1 790 558	1 615 846
Côtes du Rhône	1 332 125	1 310 738	1 271 382	1 251 477	1 077 471	974 144
Côtes du Rhône Villages	337 197	290 892	274 853	306 552	293 984	247 998
CDR Villages without geographical name	112 412	94 916	85 184	97 630	81 516	82 740
CDR Villages with geographical name	224 785	195 976	189 669	208 922	212 468	165 258
Southern Crus	241 192	239 488	225 200	235 501	252 020	229 081
Beaumes-de-Venise	21 426	22 735	20 304	22 141	25 233	22 238
Cairanne	29 075	29 153	26 674	29 283	29 952	26 776
Gigondas	36 047	36 356	32 986	36 286	37 026	33 363
Laudun*						17 307
Lirac	21 004	20 022	23 330	19 945	29 267	17 182
Rasteau Still wine	32 299	32 311	31 747	32 742	32 084	28 635
Tavel	29 868	30 337	35 522	26 323	30 775	19 492
Vacqueyras	46 045	46 801	32 560	45 926	43 419	40 703
Vinsobres	18 943	16 219	17 223	17 443	18 460	18 278
Muscat de BdV	6 094	5 412	4 746	4 943	5 335	4 557
Rasteau VDN	391	142	108	469	469	551
Northern Crus	141 741	159 636	161 097	157 427	167 083	164 624
Château-Grillet	62	89	31	75	121	96
Condrieu	7 442	7 686	4 647	7 961	8 421	7 167
Cornas	5 128	5 243	5 530	5 040	5 086	4 938
Côte-Rôtie	12 121	11 467	9 544	12 326	12 601	11 752
Crozes-Hermitage	57 936	76 291	80 359	73 388	81 389	83 064
Hermitage	4 885	4 677	4 528	4 155	4 977	3 843
Saint-Joseph	50 203	50 890	52 959	50 896	50 583	50 689
Saint-Péray	3 964	3 294	3 498	3 586	3 905	3 075
Other Rhône Valley AOP Wines	744 577	707 888	620 758	658 007	635 732	549 600
Clairette de Bellegarde	263	180	262	223	310	436
Clairette de Die	84 576	70 131	67 628	73 783	68 608	53 675
Châtillon-en-Diois	1 898	1 662	1 444	1 829	1 693	670
Coteaux de Die	73	56	51	100	114	256
Crémant de Die	1 221	1 040	1 497	1 765	1 944	2 994
Costières de Nîmes	177 594	153 380	158 343	136 393	140 868	110 510
Côtes du Vivarais	8 819	6 920	6 221	5 668	5 893	4 457
Duché d'Uzès	10 642	9 584	10 000	10 694	10 523	9 595
Grignan-les-Adhémar	51 797	47 157	45 651	43 360	44 706	37 105
Luberon	154 454	160 641	127 881	136 951	130 744	118 210
Ventoux	253 240	257 137	201 780	247 241	230 329	211 691

* Became a cru in 2024

AREAS OF THE RHÔNE VALLEY AOP WINES: YEAR ON YEAR EVOLUTION

Sources: DR, DREV, ODG, producers unions - Inter Rhône 2024
Except Châteauneuf-du-Pape

in ha	Millésime					
	2019	2020	2021	2022	2023	2024
Total Rhone Valley Vineyards	67 600	66 583	66 451	65 208	64 466	63 307
CDR + CDR Villages	39 433	39 419	39 191	38 286	37 726	36 469
CDR + CDR Vill + Crus	51 289	51 289	51 078	50 348	49 823	49 149
Côtes du Rhône	30 281	31 134	30 784	29 647	29 005	28 462
Côtes du Rhône Villages	9 152	8 286	8 406	8 639	8 721	8 007
CDR Villages without geographical name	2 923	2 636	2 468	2 655	2 488	2 672
CDR Villages with geographical name	6 229	5 650	5 938	5 984	6 233	5 335
Southern Crus	7 805	7 748	7 702	7 789	7 760	8 207
Beaumes-de-Venise	675	680	692	705	711	729
Cairanne	865	877	876	877	882	889
Gigondas	1 199	1 225	1 202	1 191	1 201	1 205
Laudun*						589
Lirac	857	818	796	854	841	852
Rasteau Still wine	951	940	961	942	963	935
Tavel	898	905	896	887	838	731
Vacqueyras	1 443	1 452	1 447	1 474	1 472	1 445
Vinsobres	570	531	522	547	554	550
Muscat de BdV	332	314	305	295	282	264
Rasteau VDN	15	6	5	17	16	19
Northern Crus	4 051	4 121	4 186	4 273	4 337	4 472
Château-Grillet	3	3	3	4	4	4
Condrieu	203	209	206	215	217	221
Cornas	156	155	155	159	150	164
Côte-Rôtie	323	330	327	333	337	343
Crozes-Hermitage	1 778	1 818	1 869	1 964	2 007	2 073
Hermitage	140	134	134	136	136	136
Saint-Joseph	1 348	1 370	1 382	1 352	1 375	1 415
Saint-Péray	100	103	109	111	111	116
Other Rhône Valley AOP Wines	16 311	15 294	15 373	14 860	14 643	14 158
Clairette de Bellegarde	7	6	6	6	7	9
Clairette de Die	1 582	1 559	1 404	1 441	1 545	1 443
Châtillon-en-Diois	43	38	38	40	37	28
Coteaux de Die	2	1	1	2	3	6
Crémant de Die	23	21	31	33	40	66
Costières de Nîmes	3 680	2 844	3 230	2 859	2 702	2 540
Côtes du Vivarais	232	225	183	180	160	139
Duché d'Uzès	322	315	325	321	338	294
Grignan-les-Adhémar	1 318	1 270	1 165	1 211	1 228	1 170
Luberon	3 397	3 330	3 367	3 130	3 159	3 021
Ventoux	5 706	5 685	5 623	5 638	5 424	5 442

* Became a cru in 2024



3 STOCKS, CELLAR DESPATCHES AND BULK CONTRACTUALIZATION



PHYSICAL STOCKS OF RHÔNE VALLEY AOP WINES

Physical stocks at 1st August 2024.

Sources: DAI/DS, DRM and DS traders (except Châteauneuf-du-Pape)

	PRODUCTION STOCKS		TRADERS STOCKS	
	Volume (in hl)	Evolution in %	Volume (in hl)	Evolution in %
Total Rhone Valley Vineyards	2 431 727	-6%	795 009	-2%
CDR + CDR Villages	1 393 609	-12%	436 233	-8%
CDR + CDR Villages + Crus	1 856 790	-7%	667 885	-1%
Côtes du Rhône	1 031 611	-16%	372 454	-9%
Côtes du Rhône Villages	361 998	+1%	63 779	-1%
CDR Villages without geographical name	98 103	-5%	35 119	+2%
CDR Villages with geographical name	263 895	+4%	28 660	-4%
Southern Crus	330 491	+12%	78 726	+3%
Beaumes-de-Venise	26 487	+27%	5 028	+2%
Cairanne	36 934	+3%	10 097	-4%
Gigondas	52 419	+17%	23 744	+2%
Lirac	39 796	+22%	3 068	+6%
Rasteau Still wine	58 558	+12%	9 466	+11%
Tavel	20 394	+13%	2 107	-3%
Vacqueyras	53 047	+11%	18 384	+2%
Vinsobres	30 324	+4%	4 930	+6%
Muscât de BdV	11 171	-1%	1 698	+13%
Rasteau VDN	1 360	+1%	204	NS*
Northern Crus	132 690	+5%	152 926	+18%
Château-Grillet	203	+26%		
Condrieu	3 278	+7%	8 556	+26%
Cornas	6 329	+7%	6 551	+11%
Côte-Rôtie	13 344	+8%	18 877	+18%
Crozes-Hermitage	62 420	+10%	60 766	+22%
Hermitage	6 735	+10%	14 377	+4%
Saint-Joseph	38 103	-6%	40 621	+18%
Saint-Péray	2 278	+7%	3 178	0%
Other Rhône Valley AOP Wines	574 937	+0%	127 124	-5%
Clairette de Bellegarde	455	+29%	16	-22%
Clairette de Die	100 715	-4%	29 349	-26%
Châtillon-en-Diois	1 132	-4%	631	+7%
Coteaux de Die	155	+22%	49	+48%
Crémant de Die	4 178	+6%	1 501	-26%
Costières de Nîmes	123 999	+7%	8 398	-26%
Côtes du Vivarais	6 334	+3%	767	-28%
Duché d'Uzès	10 865	+4%	954	+12%
Grignan-les-Adhémar	52 773	-4%	4 851	-20%
Luberon	95 460	-13%	34 170	-1%
Ventoux	178 871	+8%	46 438	-9%

* NS : non significatif

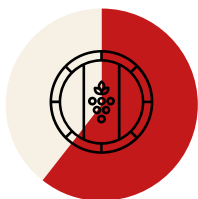
RHÔNE VALLEY AOP WINE

CELLAR DESPATCHES IN 2023/2024

Sources: DRM, SV12 - Inter Rhône 2024 - Except Châteauneuf-du-Pape

BREAKDOWN OF CELLAR DESPATCHES BY TYPES

BULK



63%

1 393 894 hl

OF WHICH:



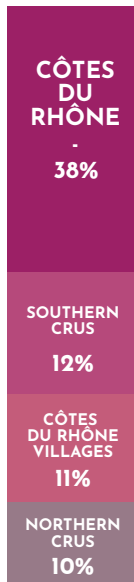
PACKAGED



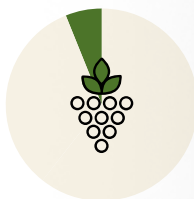
32%

715 446 hl

OF WHICH:



FRESH GRAPES



5%

120 948 hl

OF WHICH:



RHÔNE VALLEY AOP WINE

CELLAR DESPATCHES IN 2023/2024

Sources: DRM, SV12 - Inter Rhône 2024 - except Châteauneuf-du-Pape

	in hl	Bulk	Packaged	Fresh grapes	Other despatches	Total cellar despatches
Total Rhone Valley Vineyards	1 393 894	715 446	120 948	3 604	2 233 892	
CDR + CDR Villages	964 606	345 449	39 516	1 993	1 351 564	
CDR + CDR Vill + Crus	1 099 517	504 498	97 871	2 956	1 704 841	
Côtes du Rhône	821 988	269 385	29 846	1 487	1 122 705	
Côtes du Rhône Villages	142 618	76 064	9 671	505	228 858	
CDR Villages without geographical name	78 427	17 855	4 982	110	101 374	
CDR Villages with geographical name	64 191	58 209	4 689	395	127 484	
Southern Crus	96 785	84 062	12 268	464	193 578	
Beaumes-de-Venise	12 363	5 879	1 602	39	19 882	
Cairanne	11 360	12 365	3 388	61	27 173	
Gigondas	14 191	11 611	2 441	76	28 320	
Lirac	4 232	11 686	85	75	16 078	
Rasteau Still wine	18 130	5 930	798	52	24 910	
Tavel	7 248	14 917	584	45	22 793	
Vaqueyras	19 578	13 942	3 370	73	36 963	
Vinsobres	5 950	5 676	0	25	11 651	
Muscat de BdV	3 413	1 915	0	15	5 342	
Rasteau VDN	319	142	0	4	466	
Northern Crus	38 127	74 987	46 087	499	159 700	
Château-Grillet						
Candrieu	1 188	2 051	4 874	31	8 144	
Cornas	830	2 290	1 694	36	4 850	
Côte-Rôtie	2 084	3 970	5 380	33	11 466	
Crozes-Hermitage	18 580	38 513	18 196	132	75 422	
Hermitage	1 355	1 010	1 841	20	4 226	
Saint-Joseph	13 848	25 259	12 386	215	51 709	
Saint-Péray	242	1 893	1 715	33	3 883	
Other Rhône Valley AOP Wines	294 377	210 948	23 077	648	529 051	
Clairette de Bellegarde	0	195	0	1	195	
Clairette de Die*	9 240	41 150	8 067	34	58 490	
Châtillon-en-Diois*	0	1 187	0	1	1 188	
Coteaux de Die*	27	64	0	3	94	
Crémant de Die*	160	1 383	0	12	1 555	
Costières de Nîmes	62 718	42 813	0	42	105 573	
Côtes du Vivarais	3 013	1 281	103	45	4 442	
Duché d'Uzès	1 062	6 849	0	42	7 954	
Grignan-les-Adhémar	12 664	18 571	314	67	31 616	
Luceron	87 200	28 943	0	162	116 305	
Ventoux	118 293	68 514	14 594	239	201 640	

* Calendar year 2024 data.

EVOLUTION OF RHÔNE VALLEY AOP WINE CELLAR DESPATCHES

Sources: DRM, SV12 - Inter Rhône 2024 - except Châteauneuf-du-Pape

in hl	2018/ 2019	2019/ 2020	2020/ 2021	2021/ 2022	2022/ 2023	2023/ 2024	Evol N-1
Total Rhone Valley Vineyards	2 659 411	2 459 127	2 549 284	2 469 744	2 398 048	2 233 892	-7%
CDR + CDR Villages	1 583 170	1 460 046	1 504 186	1 461 289	1 440 224	1 351 564	-6%
CDR + CDR Vill + Crus	1 949 034	1 807 428	1 884 065	1 856 510	1 815 137	1 704 841	-6%
Côtes du Rhône	1 314 003	1 217 561	1 244 230	1 204 269	1 193 833	1 122 705	-6%
Côtes du Rhône Villages	269 167	242 484	259 956	257 020	246 391	228 858	-7%
CDR Villages without geographical name	121 215	118 118	123 635	112 723	106 300	101 374	-5%
CDR Villages with geographical name	147 952	124 367	136 321	144 298	140 091	127 484	-9%
Southern Crus	218 491	207 938	228 012	230 933	216 328	193 578	-11%
Beaumes-de-Venise	22 867	20 008	23 946	23 119	25 119	19 882	-21%
Cairanne	20 231	21 284	25 333	26 499	24 982	27 173	+9%
Gigondas	33 830	33 871	35 418	38 061	34 091	28 320	-17%
Lirac	16 563	16 186	18 093	20 604	16 827	16 078	-4%
Rasteau Still wine	26 528	27 145	27 925	27 057	28 701	24 910	-13%
Tavel	33 247	28 729	31 810	32 345	23 399	22 793	-3%
Yacqueyras	45 108	41 156	43 467	42 610	42 157	36 963	-12%
Vinsobres	12 036	12 281	14 903	13 584	13 826	11 651	-16%
Muscat de BdV	7 421	6 872	6 719	6 567	6 682	5 342	-20%
Rasteau VDN	661	408	398	486	543	466	-14%
Northern Crus	147 374	139 445	151 867	164 288	158 584	159 700	+1%
Château-Grillet							
Condrieu	7 609	6 941	7 452	5 521	7 397	8 144	+10%
Cornas	4 602	4 402	5 154	5 385	5 185	4 850	-6%
Côte-Rôtie	10 912	10 869	11 176	10 858	11 918	11 466	-4%
Crozes-Hermitage	69 070	63 044	72 916	81 231	74 181	75 422	+2%
Hermitage	3 899	4 207	4 218	4 502	4 352	4 226	-3%
Saint-Joseph	48 363	46 699	47 819	53 116	51 522	51 709	+0%
Saint-Péray	2 919	3 284	3 132	3 675	4 029	3 883	-4%
Other Rhône Valley AOP Wines	710 377	651 698	665 219	613 233	582 911	529 051	-9%
Clairette de Bellegarde	214	176	237	230	195	195	+0%
Clairette de Die*	78 507	65 275	72 442	62 032	61 889	58 490	-5%
Châtillon-en-Diois*	1 473	1 646	2 112	1 622	1 274	1 188	-7%
Coteaux de Die*	49	62	65	43	63	94	+48%
Crémant de Die*	1 877	1 497	1 322	1 434	1 578	1 555	-1%
Costières de Nîmes	188 552	154 360	159 873	140 110	127 857	105 573	-17%
Côtes du Vivarais	7 625	6 914	7 157	6 027	5 266	4 442	-16%
Duché d'Uzès	6 854	6 790	8 357	8 605	8 488	7 954	-6%
Grignan-les-Adhémar	47 531	37 089	42 171	42 408	38 762	31 616	-18%
Luberon	146 753	136 754	130 425	136 374	118 961	116 305	-2%
Ventoux	230 941	241 135	241 058	214 349	218 578	201 640	-8%

* Data in calendar years.

EVOLUTION OF RHÔNE VALLEY AOP WINE BULK CONTRACTUALIZATION

Sources : interprofessional contracts, Inter Rhône 2024 - hors Châteauneuf-du-Pape

in hl	2018/ 2019	2019/ 2020	2020/ 2021	2021/ 2022	2022/ 2023	2023/ 2024	Evol N-1
Total Rhone Valley Vineyards*	1 634 026	1 542 411	1 646 135	1 460 443	1 448 100	1 451 981	+6%
Côtes du Rhône	991 556	918 482	961 375	870 490	829 666	890 801	+7%
Côtes du Rhône Villages	143 705	129 766	161 217	158 682	140 458	135 089	-4%
CDR Villages without geographical name	81 462	80 225	98 896	94 456	70 539	71 108	+1%
CDR Villages with geographical name	62 243	49 540	62 321	64 226	69 918	63 981	-8%
Southern Crus*	83 396	67 745	82 696	72 429	140 907	77 028	0%
Beaumes-de-Venise*	3 628	3 120	5 354	4 230	20 561	5 694	-25%
Cairanne*	10 939	8 074	10 822	10 338	7 710	15 219	+129%
Gigondas*	15 864	16 375	17 023	17 666	21 415	15 031	-22%
Lirac	4 995	4 213	4 157	4 741	4 638	3 972	-14%
Rasteau Still wine*	10 051	9 589	10 285	9 417	38 621	7 811	-18%
Tavel	14 874	10 817	14 176	8 866	7 218	7 049	-2%
Yacqueyras*	12 093	11 090	16 112	10 445	28 179	14 595	+10%
Vinsobres*	10 262	3 857	4 102	6 323	6 944	5 011	-26%
Muscat de BdV*	690	612	665	404	4 863	2 528	+14%
Rasteau VDN*					759	118	-50%
Northern Crus	26 378	27 481	30 172	31 672	33 004	40 848	+24%
Château-Grillet							
Condrieu	1 115	976	1 194	789	921	1 197	+30%
Cornas	297	370	398	659	644	876	+36%
Côte-Rôtie	2 254	3 193	3 407	1 878	2 065	2 356	+14%
Crozes-Hermitage	10 281	10 560	12 638	15 471	15 425	21 300	+38%
Hermitage	695	798	856	1 002	932	1 357	+46%
Saint-Joseph	11 621	11 340	11 430	11 610	12 788	13 485	+5%
Saint-Péray	116	243	249	264	230	277	+21%
Other Rhône Valley AOP Wines*	388 991	398 938	410 675	327 171	304 065	308 215	+1%
Clairette de Bellegarde						9	-60%
Clairette de Die**	2 274	14 055	18 982	7 050	4 602	18 493	+111%
Châtillon-en-Diois**		100	297	48	0	0	-
Coteaux de Die**		0	13	15	6	27	+51%
Crémant de Die**	23	100	10	82	95	144	-25%
Costières de Nîmes	102 782	101 096	103 262	83 671	75 128	64 799	-14%
Côtes du Vivarais	6 615	6 120	7 526	3 579	4 409	4 238	-4%
Duché d'Uzès	647	800	709	659	892	1 013	+14%
Grignan-les-Adhémar	16 600	17 590	25 074	17 547	17 144	17 672	+3%
Luberon	119 974	117 663	98 418	96 479	78 849	92 240	+17%
Ventoux*	140 076	141 415	156 385	118 042	122 940	109 580	-10%

* Evolution corrected to account for AOC status change (excluding entities that changed their process).

** Entered the interprofession on January 1st, 2019.

BULK CONTRACTUALIZATION WITH SUSTAINABLE DEVELOPMENT LABELS

Sources: Interprofessional contracts - Inter Rhône 2024 - except Châteauneuf-du-Pape

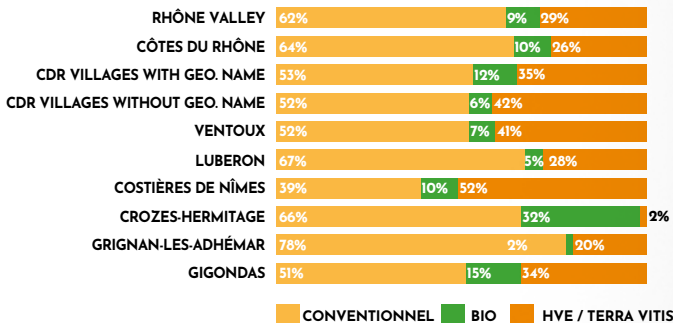
BULK CONTRACTUALIZATION: BREAKDOWN OF THE SUSTAINABLE DEVELOPMENT LABELS



EVOLUTION OF THE BULK CONTRACTUALIZATION WITH ORGANIC AND SUSTAINABLE DEVELOPMENT LABELS

	Volume 2023/2024 (in hl)	Evolution vs N-1	Evolution vs N-3
TOTAL	1 451 981	+0,3%	-13%
Conventional	891 305	+2%	-31%
Organic	133 086	-1%	-12%
HVE / Terra Vitis	427 590	-2%	+88%

CONTRACTUALISED VOLUMES WITH SUSTAINABLE DEVELOPMENT LABELS



ALMOST 40%
 CONTRACTUALISED VOLUMES ON
 THE 2023-2024 CAMPAIGN WERE
 WITH SUSTAINABLE
 DEVELOPMENT LABELS

SALES AND EXPORTS



SALES OF RHÔNE VALLEY AOP WINES BY DISTRIBUTION CHANNELS

Sources: CIRCANA panels, Kantar, French Customs Authorities, Inter Rhône research
Still wines and sparkling wines.

BREAKDOWN BY DISTRIBUTION CHANNEL IN 2024

by volume, in millions of bottles.

Sources : IRI, Kantar, French Customs Authorities, Inter Rhône estimates.

SUPERMARKETS FRANCE



38%

846 919 hl
113 M bottles

of which 134 811 hl
by Discounters (French)

EXPORT



36%

796 742 hl
106 M bottles

TRADITIONNAL CHANNELS (DIRECT SALES, HORECA, LIQUOR STORE)

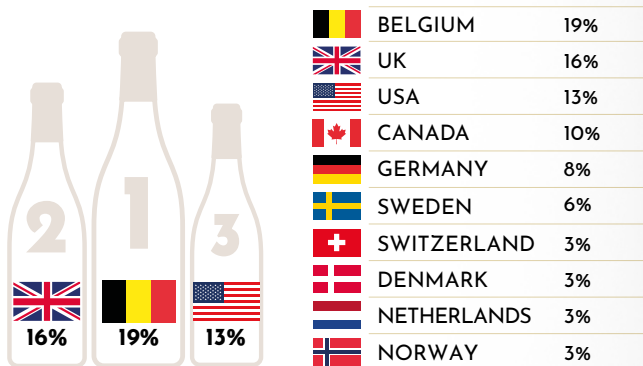


26%

590 227 hl
79 M bottles

TOP 10 EXPORT DESTINATIONS FOR RHONE VALLEY AOC WINES IN 2024

(in volume, sources: French Customs Authorities, Inter Rhône estimates)
Still and sparkling wines, including Châteauneuf-du-Pape.



SALES OF RHÔNE VALLEY AOP WINES BY DISTRIBUTION CHANNELS

Sources: CIRCANA panels, Kantar, French Customs Authorities, Inter Rhône research.

ESTIMATED BREAKDOWN OF RHÔNE VALLEY AOP WINE SALES BY DISTRIBUTION CHANNELS

	Super- markets discounters	Trad channels, direct sales and others	Export	Reference Volume in hl	Source
Côtes du Rhône	33%	31%	36%	1 122 705	Estimation IR 2024
Côtes du Rhône Villages	32%	32%	36%	228 858	Estimation IR 2024
Beaumes de Venise	56%	32%	12%	19 882	Estimation IR 2024
Cairanne	24%	8%	68%	27 173	Estimation IR 2024
Gigondas	22%	23%	55%	28 320	Estimation IR 2024
Lirac	7%	46%	47%	16 078	Estimation IR 2024
Rasteau Still wine	33%	27%	40%	24 910	Estimation IR 2024
Tavel	46%	18%	36%	22 793	Estimation IR 2024
Vacqueyras	27%	37%	36%	36 963	Estimation IR 2024
Vinsobres	21%	56%	23%	11 651	Estimation IR 2024
Muscat de BdV	46%	41%	13%	5 342	Estimation IR 2024
VDN Rasteau	9%	90%	1%	466	Estimation IR 2024
Condrieu	4%	71%	25%	8 144	Estimation IR 2024
Cornas	6%	70%	24%	4 850	Estimation IR 2024
Côte-Rôtie	3%	76%	21%	11 466	Estimation IR 2024
Crozes-Hermitage	20%	64%	16%	75 422	Estimation IR 2024
Hermitage	2%	64%	34%	4 226	Estimation IR 2024
Saint-Joseph	17%	72%	11%	51 709	Estimation IR 2024
Saint-Péray	5%	84%	11%	3 883	Estimation IR 2024
Clairette de Bellegarde	4%	96%	0%	195	Estimation IR 2024
Clairette de Die	65%	21%	14%	58 490	Estimation IR 2024
Costières de Nîmes	31%	40%	29%	105 573	Estimation IR 2024
Côtes du Vivarais	30%	67%	3%	4 442	Estimation IR 2024
Duché d'Uzès	8%	82%	10%	7 954	Estimation IR 2024
Grignan-les-Adhémar	27%	63%	10%	31 616	Estimation IR 2024
Luberon	29%	36%	35%	116 305	Estimation IR 2024
Ventoux	38%	31%	31%	201 640	Estimation IR 2024

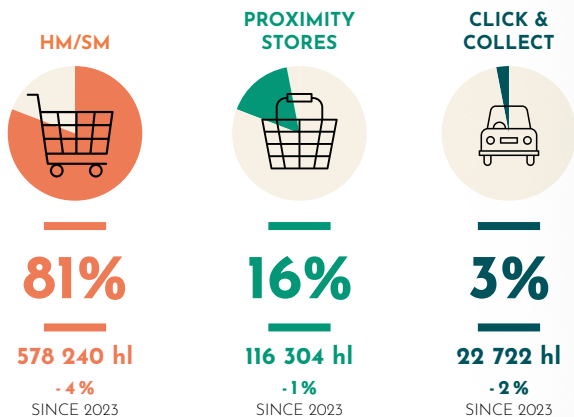
BREAKDOWN OF RHÔNE VALLEY AOP WINE EXPORTS BY COUNTRY

in volume	BY COUNTRY											
	Belgium	USA	UK	Canada	Germany	Sweden	China	Denmark	Netherlands	Switzerland	Japan	Other Countries
Côtes du Rhône	19%	16%	12%	9%	9%	8%	3%	4%	3%	2%	2%	12%
Côtes du Rhône Villages	14%	16%	32%	9%	4%	1%	2%	2%	7%	2%	1%	10%
Southern Crus	27%	22%	10%	8%	6%	2%	1%	2%	3%	9%	1%	9%
Northern Crus	10%	22%	17%	7%	3%	3%	2%	1%	2%	11%	2%	20%
Costières de Nîmes	18%	5%	17%	11%	16%	1%	10%	4%	4%	1%	1%	12%
Grignan-les-Adhémar	18%	1%	8%	2%	10%	0%	8%	0%	49%	1%	2%	1%
Luberon	23%	1%	15%	11%	27%	1%	2%	1%	2%	1%	1%	15%
Ventoux	20%	3%	6%	42%	5%	1%	2%	4%	3%	1%	1%	12%
Clairette and Crémant de Die	53%	0%	2%	0%	0%	0%	0%	0%	6%	27%	2%	10%

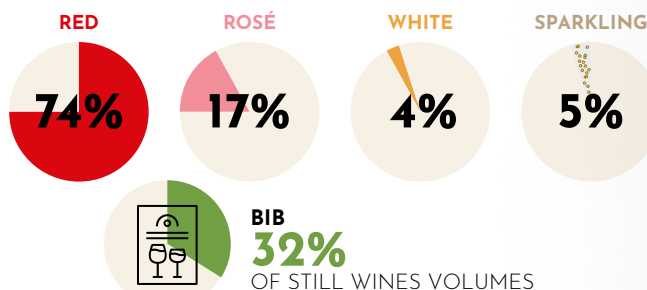
THE FRENCH MARKET: SALES OF RHÔNE VALLEY AOP WINES IN THE SUPERMARKET CHANNEL

Source: CIRCANA Panels excluding Discounters - Still wines and sparkling wines.

BREAKDOWN BY CHANNEL IN 2024



BREAKDOWN BY COLOUR IN 2024



THE DYNAMISM OF THE RHÔNE VALLEY WHITE WINES

Sources: CIRCANA Panels excluding Discounters

Still wines only - Annual percentage change, by colour and in volume.

	2020	2021	2022	2023	2024
TOTAL Rhone Valley Vineyards	-1%	-6%	-5%	-3%	-4%
Rhône Valley RED	-1%	-5%	-7%	-2%	-2%
Rhône Valley ROSÉ	+0,4%	-13%	-0,2%	-6%	-10%
Rhône Valley WHITE	+8%	+6%	+9%	+5%	+2%

483
MILLIONS
EUROS

95
MILLIONS
BOTTLES

THE FRENCH MARKET: SALES OF RHÔNE VALLEY AOP WINES IN THE SUPERMARKET CHANNEL

Source: CIRCANA Panels HMSM+, excluding Discounters - Still wines and sparkling wines.

HYPER / SUPERMARKETS IN 2024

Excluding Discounters and click&collect.

$$WD = \frac{\text{total sales of stores where the product is present}}{\text{total sales of all stores that distribute this category of product}} \times 100$$

** WD - Weighted Distribution: Share of category sales of the stores handling the specific product.

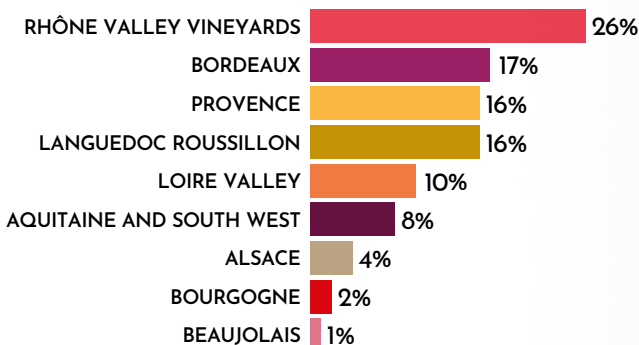
The average price is calculated from the volumes sold in store and also includes sales in BIB.

Product	WD**	Volume (in hl)	Volume evolution	AVG price €/bottle inc vat	AVG price evolution
Côtes du Rhône	100	292 381	-2,5%	3,88 €	+1,1%
Côtes du Rhône Villages	99	60 407	-2,8%	5,38 €	+1,8%
Beaumes de Venise	78	9 238	-6,2%	8,15 €	+2,5%
Cairanne	62	5 576	-2,2%	7,33 €	+3,8%
Gigondas	77	5 258	+0,2%	14,12 €	+0,8%
Lirac	26	1 103	-13,2%	7,46 €	+0,1%
Rasteau	75	6 931	+1,5%	8,01 €	+1,2%
Tavel	84	9 248	-6,6%	7,13 €	+1,1%
Vacqueyras	77	8 788	+10,1%	10,34 €	-0,9%
Vinsobres	31	2 054	-1,8%	6,89 €	+1,4%
Condrieu	16	293	-10,1%	31,14 €	+7%
Cornas	15	264	-10,3%	25,26 €	+1,1%
Côte-Rôtie	19	368	-23,0%	45,07 €	+7,2%
Crozes-Hermitage	89	11 881	-2,5%	11,70 €	+3,4%
Hermitage	7	90	-7,6%	38,16 €	+5,2%
Saint-Joseph	71	7 436	-1,8%	14,48 €	+1,0%
Saint-Péray still wine	7	184	-0,3%	12,57 €	+8,9%
Costières de Nîmes	88	25 294	-14,3%	3,40 €	+1,2%
Côtes du Vivarais	8	1 137	-17,8%	3,08 €	+1,9%
Duché d'Uzès	4	590	+9,7%	6,76 €	+1,9%
Grignan-les-Adhémar	60	7 688	+4,9%	3,86 €	+3,9%
Luberon	87	27 190	-8,9%	4,13 €	+0,7%
Ventoux	98	58 278	-9,9%	3,57 €	+2,1%
Clairette de Die	98	31 957	-5,6%	6,19	+0,7%
Crémant de Die	5	209	+11,4%	6,32	+2,7%

THE FRENCH MARKET: SALES OF RHÔNE VALLEY ORGANIC STILL WINES IN THE SUPERMARKET CHANNEL

Sources: CIRCANA Panels excluding Discounters, Inter Rhône.

2024 MARKET SHARE IN VOLUME



Vins tranquilles bio en GMS : la Vallée du Rhône 1^{ère} région des AOC

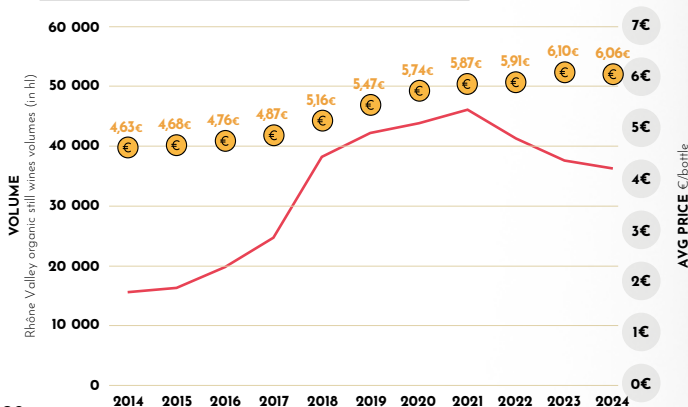
SALES OF ORGANIC WINES IN SUPERMARKETS HAS DECLINED SIGNIFICANTLY OVER THE PAST YEAR. THE AOP CATEGORY IN SUPERMARKETS SHOWS A DECREASE OF -4% IN VOLUME AND -4% IN VALUE.

RHÔNE VALLEY VINEYARDS SALES HAVE DROPPED SHARPLY BUT THE REGION REMAINS STRONG LEADER WITH 26% OF ORGANIC AOP SALES.

THE ORGANIC AOC WINES FROM THE RHONE VALLEY HAVE DECLINED BY -4% IN VOLUME AND -4% IN VALUE.

Source: IRI Panel - HMSM census

EVOLUTION OF RHÔNE VALLEY ORGANIC STILL WINE SALES IN SUPERMARKETS



WHOLESALE PANEL

Sources: GIRA/Circana wholesale panel - December 2023

9 MAJOR WHOLESALERS FORM THIS PANEL:



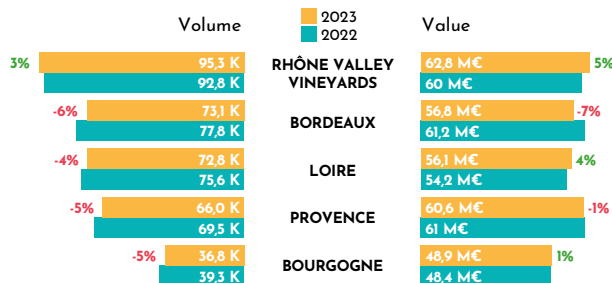
A STABLE WINE MARKET (+0,2%) BUT INCREASING IN VALUE (+2,7%)

	Volume	Value
Still wines	-0,20%	+3,20%
Sparkling	+3,70%	+1%
VDN	+3,50%	+2,70%

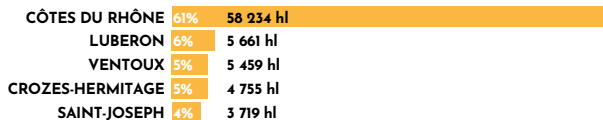
BY COLOUR, (DRY) WHITE WINES ARE IN PROGRESS AND REDS ARE STABILIZING WHILE ROSÉS DECLINE COMPARED TO 2022

	Market share	Evol 23/22	Av. price bt
Whites (dry)	32%	+2,60%	3,22 €
Rosés	27%	-2,80%	3,18 €
Reds	40%	-0,60%	3,66 €

THE RHÔNE VALLEY REMAINS THE LEADING AOP REGION SOLD BY WHOLESALERS 95 000 HL, AN INCREASE OF +2,7% AHEAD OF 2 EX-AEQUO: BORDEAUX AND LOIRE (73 000 HL EACH)



TOP 5 RHÔNE VALLEY APPELLATIONS DISTRIBUTED BY WHOLESALERS



EXPORTS OF RHÔNE VALLEY AOP WINES

Sources : French Customs Authorities, Inter Rhône estimates - Still wines and sparkling wines. Châteauneuf-du-Pape included.

BREAKDOWN OF RHÔNE VALLEY AOP WINE EXPORTS BY VOLUME IN 2024

in hl	Côtes du Rhône (rég, vill, crus)		Other Rhône Valley AOP wines		TOTAL Rhône Valley 2024	Breakdown as %
	Reds Rosés	Whites	Reds Rosés	Whites (with Clairette de Die and Drais Wines)		
Belgium	115 628	10 335	18 151	4 927	149 041	19%
UK	109 447	4 756	10 416	921	125 540	16%
USA	94 585	5 731	3 489	1 895	105 699	13%
Canada	40 146	6 545	25 471	6 907	79 068	10%
Germany	45 753	3 058	15 400	1 156	65 367	8%
Sweden	42 388	2 077	880	198	45 543	6%
China	13 854	837	4 992	359	20 042	3%
Switzerland	23 893	452	833	2 548	27 726	3%
Denmark	21 193	1 456	2 781	244	25 674	3%
Netherlands	18 681	3 554	2 723	1 031	25 989	3%
Norway	20 442	817	1 869	9	25 137	3%
Ireland	7 975	317	2 294	245	10 831	1%
Japan	6 189	1 407	793	686	9 075	1%
Other Europe	26 544	2 649	7 972	1 259	38 424	5%
Other Countries	35 636	2 546	4 254	3 152	45 588	6%
TOTAL	622 354	46 536	102 318	25 537	796 746	100%

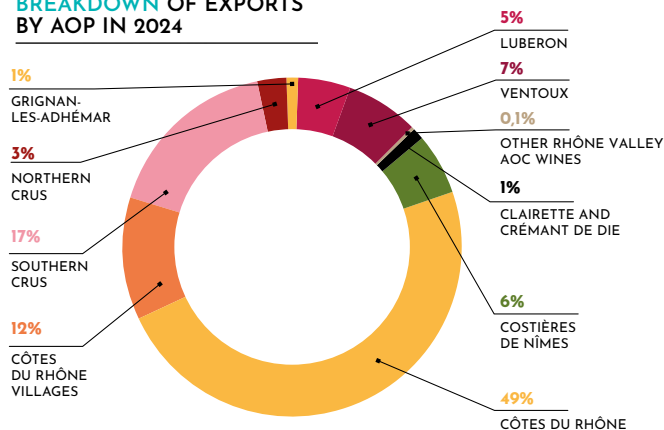
TOTAL RHÔNE VALLEY VINEYARDS AOP WINES (ALL COLOURS)

	VOLUME in hl			VALUE in millions of euros		
	2023	2024	Evol	2023	2024	Evol
Belgium	144 560	149 041	↗ +3%	60	58	↘ -3%
UK	118 110	125 540	↗ +6%	79	75	↘ -5%
USA	104 444	105 699	↗ +1%	98	98	→ 0%
Canada	77 081	79 068	↗ +3%	51	50	↘ -1%
Germany	62 786	65 367	↗ +%	34	31	↘ -9%
Sweden	44 172	45 543	↗ +3%	26	27	↗ +3%
China	31 278	20 042	↘ -36%	19	12	↘ -36%
Switzerland	29 387	27 726	↘ -6%	28	27	↘ -5%
Denmark	28 959	25 674	↘ -11%	17	16	↘ -4%
Netherlands	26 805	25 989	↘ -3%	14	14	↗ +1%
Norway	26 097	23 137	↘ -11%	15	14	↘ -6%
Ireland	9 185	10 831	↗ +18%	6	6	↗ +13%
Japan	11 742	9 075	↘ -23%	12	9	↘ -26%
Other Europe	40 915	38 424	↘ -6%	29	27	↘ -7%
Other Countries	43 944	45 588	↗ +4%	43	44	↗ +2%
TOTAL	796 193	796 746	↗ +0,1%	529	509	↘ -4%

EXPORTS OF RHÔNE VALLEY AOP WINES

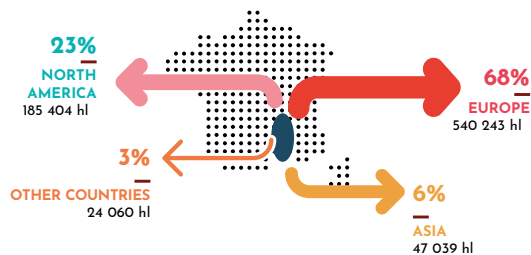
Sources : French Customs Authorities, Inter Rhône estimates - Still wines and sparkling wines. Châteauneuf-du-Pape included.

BREAKDOWN OF EXPORTS BY AOP IN 2024



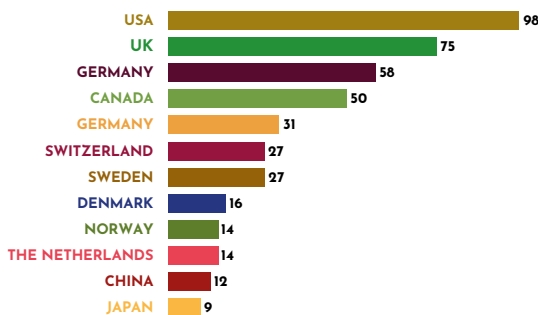
BREAKDOWN OF EXPORTS BY GEOGRAPHICAL REGION IN 2024

In hl. Sources : Douanes Françaises, estimations Inter Rhône. Vins Tranquilles et Vins Effervescents. Y compris Châteauneuf-du-Pape.



BREAKDOWN OF EXPORTS BY GEOGRAPHICAL REGION IN 2024

In millions of euros, sources : French Customs authorities, Inter-Rhône estimates - Still wines and sparkling wines. Châteauneuf-du-Pape included.



509
MILLIONS
EUROS

106
MILLIONS
BOTTLES



**63 307 HECTARES
AND 2,2 MILLIONS
HECTOLITERS
PRODUCED IN
THE 2024 VINTAGE**



**298 MILLIONS
BOTTLES
SOLD IN 2024**



**6 843 PRODUCTION
UNITS**



**374 TRADING
COMPANIES**



**186 EXPORT
DESTINATIONS
AROUND THE
WORLD CONSUMED
RHÔNE VALLEY
WINES IN 2024**



**IN THE RHÔNE
VALLEY VINEYARDS,
HVE 3 LABEL REPRESENTS
37% IN VOLUME AND
34% IN AREA
OF THE 2024 HARVEST**



**ALMOST
10 BOTTLES OF RHÔNE
VALLEY WINES ARE
CONSUMED EVERY
SECOND**

**ORGANIC WINES
REPRESENT
22% IN VOLUME AND
24% IN AREA**

For Rhône Valley wineries and trading companies,
complete economic information is available on the website
www.vins-rhone.com, espace Adhérents



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